

# BASL Daily Market Commentary

Sunday, May 20, 2018

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000  
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com

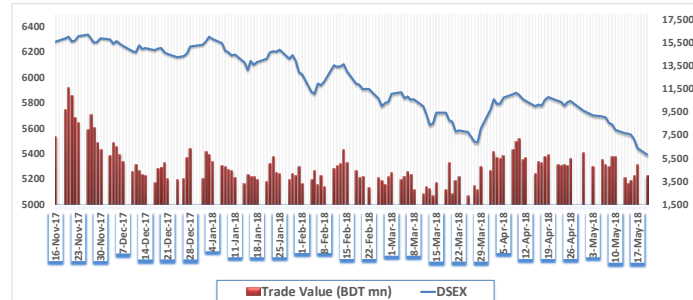


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## Today's Market View

The DSE broad Index- DSEX closed in red today. The benchmark index declined by 52.6 points or -1.0% and closed at 5390.7 points today. The blue-chip index DS30 and the shariah based index DSES both closed in red closing to 2009.0 and 1265.4 respectively. Turnover stood at BDT 3957 million (USD 47.7 million), about -19.71% lower than the previous trading session's value. Most of the sectors witnessed bearish performance today. Jute Sector (+0.1%) was the highest gainer, followed by Tannery (+0.1%) whereas Paper & Printing (-4.1%) was the highest loser, followed by Travel & Leisure (-3.1%) and IT (-2.2%). BSRMLTD (-1.5%) was the highest traded share with a turnover of BDT 132.3 million followed by QUEENSOUTH (+2.8%) and WMSHIPYARD (+0.0%) respectively. Engineering sector has highest turnover of 16.4% in the market. LEGACYFOOT (+9.9%) was the today's top gainer while BNICL (-8.8%) was the top loser today.

## Last Six Months Market Movement



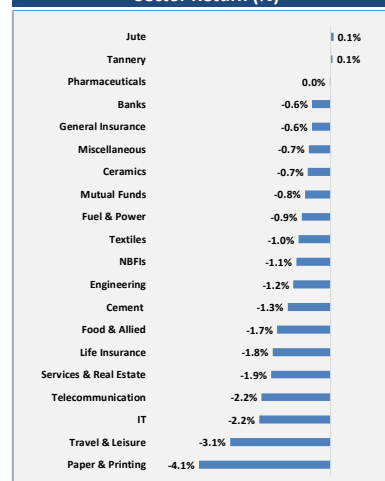
## Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5390.7	5443.3	-52.6	-1.0%	-13.7%
DSES	1265.4	1277.6	-12.2	-1.0%	-9.0%
DS30	2009.0	2025.4	-16.4	-0.8%	-12.0%
Total Scripts					
	330	50	Declined	261	Unchanged
Market Indicators					
	Today	Last day		Today	Last day
Market PE	17.2	16.8		Market RSI (14)	19.0
					21.0
Market Statistics					
	Today	Last day	Change	Change (%)	
Market Cap					
Mn BDT	3,837,018	3,874,634	(37,616)	-0.97%	
Mn USD	46,229	46,682	(453)		
Turnover					
Mn BDT	3,957	4,928	(971)	-19.71%	
Mn USD	47.7	59.4	(11.7)		
Volume					
Mn Shares	94.7	119.2	(24.5)	-21%	

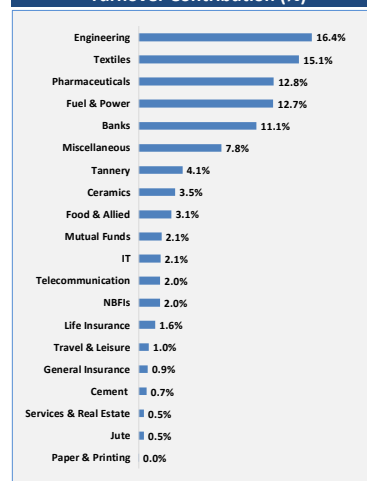
## Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	352.2	11.1%	-15.4%	566,772	17.3%	-0.6%	12.8
Cement	7	23.4	0.7%	-37.4%	115,874	3.5%	-1.3%	37.3
Ceramics	5	109.6	3.5%	-25.6%	25,334	0.8%	-0.7%	21.1
Engineering	35	518.5	16.4%	-47.6%	189,845	5.8%	-1.2%	17.9
Food & Allied	18	97.7	3.1%	-15.3%	276,354	8.4%	-1.7%	20.5
Fuel & Power	18	402.7	12.7%	-50.3%	376,836	11.5%	-0.9%	12.5
General Insurance	35	27.1	0.9%	-58.3%	38,819	1.2%	-0.6%	10.3
IT	8	65.1	2.1%	-26.9%	15,086	0.5%	-2.2%	17.7
Jute	3	15.6	0.5%	-47.9%	1,757	0.1%	0.1%	354.8
Life Insurance	12	49.4	1.6%	-5.1%	48,136	1.5%	-1.8%	n/m
Miscellaneous	12	247.5	7.8%	-14.8%	92,053	2.8%	-0.7%	24.8
Mutual Funds	36	67.9	2.1%	-16.9%	41,183	1.3%	-0.8%	12.0
NBFIs	23	63.3	2.0%	-17.4%	191,013	5.8%	-1.1%	15.9
Paper & Printing	2	0.7	0.0%	-35.9%	1,696	0.1%	-4.1%	n/m
Pharmaceuticals	28	404.5	12.8%	8.9%	520,684	15.9%	0.0%	18.9
Services & Real Estate	4	15.7	0.5%	-47.6%	19,183	0.6%	-1.9%	15.6
Tannery	6	130.9	4.1%	48.6%	25,610	0.8%	0.1%	23.4
Telecommunication	2	64.4	2.0%	-37.7%	601,616	18.3%	-2.2%	23.5
Textiles	48	479.6	15.1%	9.8%	112,371	3.4%	-1.0%	17.3
Travel & Leisure	4	30.6	1.0%	-32.1%	21,423	0.7%	-3.1%	28.4

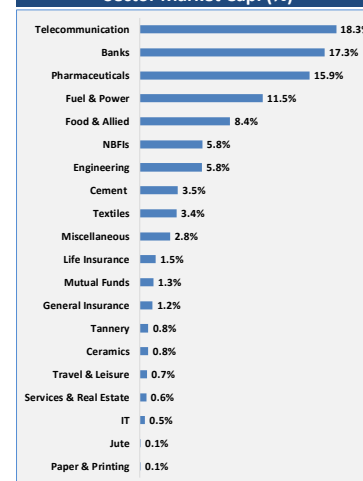
## Sector Return (%)



## Turnover Contribution (%)



## Sector Market Cap. (%)



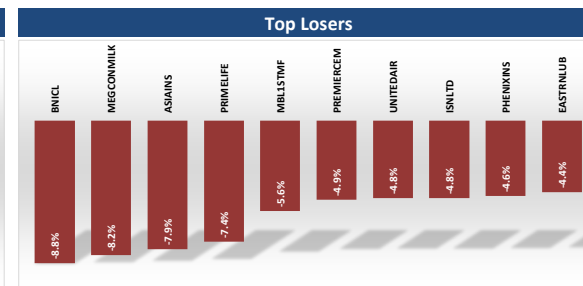
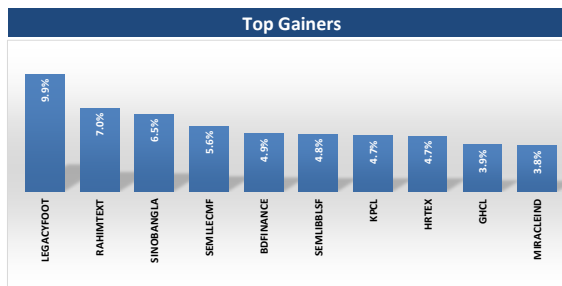
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
BSRMLTD	115.1	-1.5%	132.3	4.2%
QUEENSOUTH	51.8	2.8%	118.8	3.8%
WMSHIPYARD	32.2	0.0%	113.5	3.6%
LEGACYFOOT	71	9.9%	106.0	3.3%
SQURPHARMA	294.1	-0.8%	101.2	3.2%
BEXIMCO	26.4	-1.9%	99.2	3.1%
MONNOCERA	148.4	3.5%	95.8	3.0%
BRACBANK	72.6	-1.9%	88.3	2.8%
UPGDCL	217.6	-2.5%	84.4	2.7%
DHAKABANK	16.4	3.1%	67.2	2.1%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	434.6	-2.2%	586,840	17.9%
SQURPHARMA	294.1	-0.8%	216,867	6.6%
BATBC	3407.5	-1.6%	204,450	6.2%
RENATA	1240.7	-0.4%	86,887	2.6%
UPGDCL	217.6	-2.5%	86,874	2.6%
ICB	124.4	-0.3%	82,658	2.5%
BRACBANK	72.6	-1.9%	77,864	2.4%
LHBL	55.1	-1.6%	63,992	1.9%
OLYMPIC	245.6	-2.1%	49,105	1.5%
BERGERPBL	2046.6	-0.1%	47,458	1.4%

Upcoming Record Date & AGM date for Dividends/Right Offerings				Performances of World Stock Indices				
Scrip	Declaration	Record Date	AGM Date	Indices	Country	Index Value	Change	Change (%)
ISLAMIBANK	10% C	21.05.2018	25.06.2018	DJIA	USA	24,682	-45	-0.2%
BGIC	10% C	21.05.2018	25.06.2018	FTSE 100	UK	7,039	-22	-0.3%
FIRSTSBANK	10% S	21.05.2018	26.06.2018	SENSEX	India	33,133	-3	0.0%
PIONEERINS	15% C	22.05.2018	27.06.2018	Nikkei 225	Japan	21,592	211	1.0%
PARAMOUNT	10% S	22.05.2018	09.06.2018	STI	Singapore	3,507	-4	-0.1%
EXIMBANK	12.50% C	22.05.2018	27.06.2018	SSE Comp.	China	3,266	-15	-0.5%
ILFSL	12% S	23.05.2018	28.06.2018	NASDAQ Co	USA	7,345	-19	-0.3%
STANDARINS	10% S	23.05.2018	26.06.2018	NYSE Comp.	USA	12,684	20	0.2%
PRAGATIINS	10% C	23.05.2018	30.06.2018					
NORTHNRINS	10% C	23.05.2018	21.06.2018					

## Today's News Cut

### ECABLES: Category Change

The Company will be placed in "Z" category from existing "A" category with effect from May 21, 2018 for violating condition (b) of BSEC Notification No. SEC/CMRRCD/2009-193/part-II/35/Admin/03-43 dated May 04, 2010 conferred by Section 2CC of the Securities and Exchange Ordinance, 1969 and Regulation 24(1) of the Dhaka Stock Exchange Listing Regulations, 2015 i.e. failure to maintain maximum 45 working days gap (cont.)

### DELTALIFE: Revised EGM date

Referring to their earlier news disseminated by DSE on 24.04.2018 regarding EGM to amend certain clause of the Articles of Association, the Company has further informed that the 10th EGM will be held on June 21, 2018 instead of earlier declared date June 10, 2018. Other information of the EGM will remain unchanged.

## Commodity Prices

Commodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	71.4	-0.2%	42.6	72.3
Gold (\$/Ounce)	1291.7	0.2%	1204.0	1369.0

## Exchange Rates

USD	EURO	GBP	RUPEE	CAD
83.5	98.3	112.5	1.2	62.7

\*Considering current outstanding no. of shares; \*Changes/return has calculated based on the dividend adjusted price on record date \* Change in price of stocks calculated with the previous close price and today's close price. \*PE excludes stocks with negative earnings and Z category \*Turnover includes block trade

Source: www.dsebd.org; www.bloomberg.com; www.finance.yahoo.com; http://money.cnn.com; https://fx-rate.net

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## About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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