

# BASL Daily Market Commentary

Tuesday, June 19, 2018

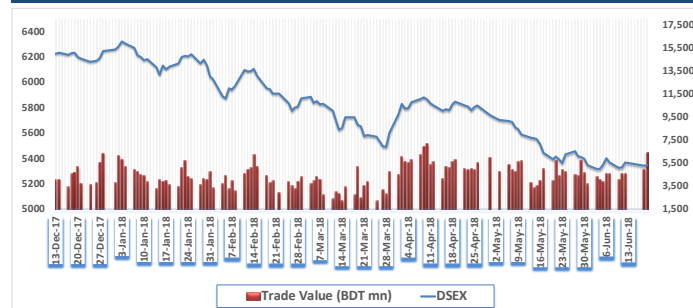
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000  
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



## Today's Market View

The DSE broad Index- DSEX closed in green today. The benchmark index advanced by 3.7 points or 0.1% and closed at 5345.0 points today. The blue-chip index DS30 and the shariah based index DSES closed in green closing to 1942.5 and 1240.8 respectively. Turnover stood at BDT 6358 million (USD 76.6 million), about +30.85% higher than the previous trading session's value. Most of the sectors witnessed bullish performance today. Cement Sector (+1.9%) was the highest gainer, followed by IT (+1.7%) & Paper & Printing (+1.5%) whereas Jute Sector (-2.5%) was the highest loser, followed by NBFIs (-1.6%) and Miscellaneous (-1.4%). AIL (-1.9%) was the highest traded share with a turnover of BDT 309.2 million followed by KPCL (+1.5%) and PHARMAID (-3.2%) respectively. Engineering sector has highest turnover of 20.1% in the market. WMSHIPYARD (+10.0%) was the today's top gainer while ZEALBANGLA (-7.5%) was the top loser today.

## Last Six Months Market Movement



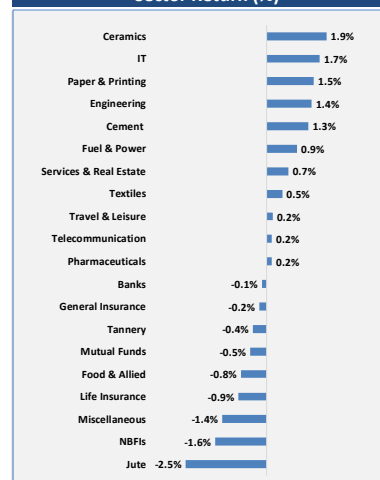
## Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5345.0	5341.3	3.7	0.1%	-14.4%
DSES	1240.8	1239.3	1.4	0.1%	-10.8%
DS30	1942.5	1941.9	0.6	0.0%	-14.9%
Total Scripts					
	330	145	144	51	
Market Indicators					
	Today	Last day	Today	Last day	
Market PE	16.5	16.5	Market RSI (14)	37.53	37.53
Market Statistics					
	Today	Last day	Change	Change (%)	
Market Cap	Mn BDT	3,802,947	3,803,512	(564)	-0.01%
	Mn USD	45,819	45,825	(7)	
Turnover	Mn BDT	6,358	4,859	1,499	30.85%
	Mn USD	76.6	58.5	18.1	
Volume	Mn Shares	111.1	72.6	38.5	53%

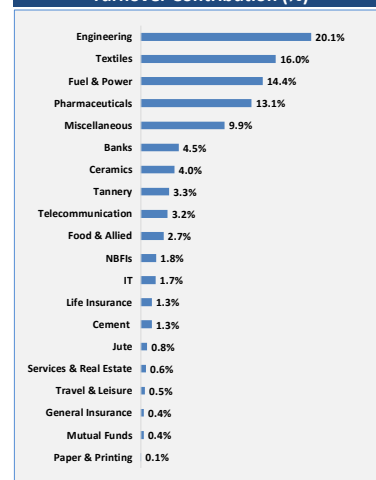
## Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	259.7	4.5%	3.4%	556,795	17.4%	-0.1%	11.7
Cement	7	74.9	1.3%	61.7%	114,042	3.6%	1.3%	36.5
Ceramics	5	231.0	4.0%	136.8%	27,639	0.9%	1.9%	23.0
Engineering	35	1165.2	20.1%	88.0%	187,031	5.8%	1.4%	17.7
Food & Allied	18	156.5	2.7%	49.0%	277,174	8.6%	-0.8%	20.6
Fuel & Power	18	833.5	14.4%	10.9%	402,006	12.5%	0.9%	13.3
General Insurance	35	21.7	0.4%	11.3%	37,846	1.2%	-0.2%	10.0
IT	8	101.4	1.7%	57.9%	14,264	0.4%	1.7%	16.7
Jute	3	44.1	0.8%	11.4%	1,759	0.1%	-2.5%	355.1
Life Insurance	12	75.0	1.3%	32.2%	48,955	1.5%	-0.9%	n/m
Miscellaneous	12	574.9	9.9%	32.7%	77,585	2.4%	-1.4%	19.4
Mutual Funds	36	20.4	0.4%	26.6%	40,800	1.3%	-0.5%	11.9
NBFIs	23	106.3	1.8%	-72.7%	200,213	6.2%	-1.6%	16.6
Paper & Printing	2	3.9	0.1%	52.5%	1,831	0.1%	1.5%	n/m
Pharmaceuticals	28	758.5	13.1%	47.7%	508,750	15.9%	0.2%	18.5
Services & Real Estate	4	34.9	0.6%	138.3%	19,190	0.6%	0.7%	15.7
Tannery	6	193.7	3.3%	29.1%	25,816	0.8%	-0.4%	23.6
Telecommunication	2	184.5	3.2%	-36.9%	528,148	16.5%	0.2%	20.6
Textiles	48	924.6	16.0%	34.2%	114,539	3.6%	0.5%	17.6
Travel & Leisure	4	28.9	0.5%	40.0%	21,924	0.7%	0.2%	29.1

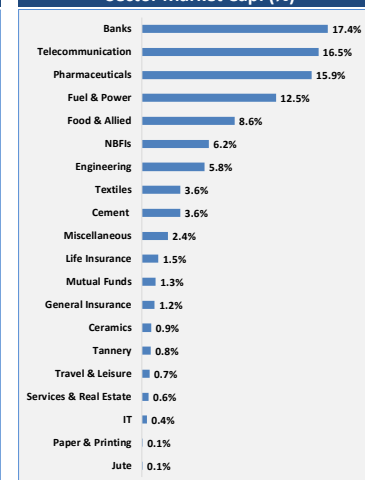
## Sector Return (%)



## Turnover Contribution (%)



## Sector Market Cap. (%)



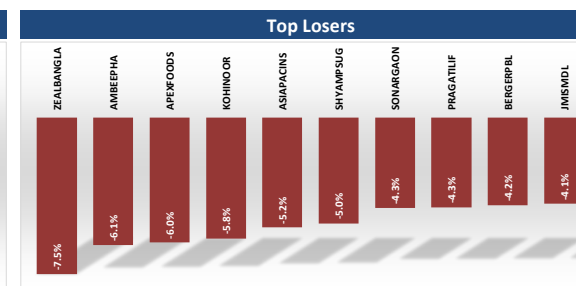
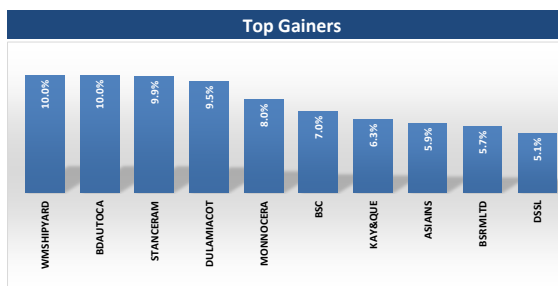
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
AIL	105	-1.9%	309.2	5.3%
KPCL	72.5	1.5%	269.8	4.7%
PHARMAID	608.4	-3.2%	213.5	3.7%
UPGDCL	265.4	2.8%	210.3	3.6%
MONNOCERA	231.9	8.0%	208.0	3.6%
BEXIMCO	26.4	0.4%	181.8	3.1%
GP	379.3	0.1%	178.5	3.1%
WMSHIPYARD	31.9	10.0%	174.6	3.0%
LEGACYFOOT	89.3	-2.7%	145.4	2.5%
PTL	47.1	4.2%	140.5	2.4%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	379.3	0.1%	512,169	16.0%
SOURPHARMA	284.6	-0.2%	209,862	6.5%
BATBC	3451.4	-0.9%	207,084	6.5%
UPGDCL	265.4	2.8%	105,958	3.3%
ICB	140.6	-3.0%	93,422	2.9%
RENATA	1211.7	0.0%	84,857	2.6%
BRACBANK	73.5	0.3%	78,829	2.5%
LHBL	55.2	2.0%	64,108	2.0%
OLYMPIC	233.1	-0.6%	46,606	1.5%
SUMITPOWER	37.1	1.9%	39,618	1.2%

Upcoming Record Date & AGM date for Dividends/Right Offerings			
Scrip	Declaration	Record Date	AGM Date
PEOPLESINS	10% C	19.06.2018	01.08.2018

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

## Today's News Cut

### SOUTHEASTB: Buy Declaration of a Sponsor Director

Mr. Md. Akikur Rahman, one of the Sponsor Directors of the Company, has expressed his intention to buy 1,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

### MTB: Buy confirmation of a Sponsor Director

Mr. Md. Abdul Malek, one of the Sponsor Directors of the Company, has further reported that he has completed buying of 1,00,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

Commodity Prices				
Comodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	65.0	-2.9%	42.6	72.9
Gold (\$/Ounce)	1282.5	0.2%	1204.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
83.9	96.9	110.6	1.2	61.8

\*Considering current outstanding no. of shares; \*Changes/return has calculated based on the dividend adjusted price on record date \* Change in price of stocks calculated with the previous close price and today's close price. \*PE excludes stocks with negative earnings and Z category \*Turnover includes block trade

Source: www.dsebd.org; www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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## About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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