

# BASL Daily Market Commentary

Thursday, April 18, 2018

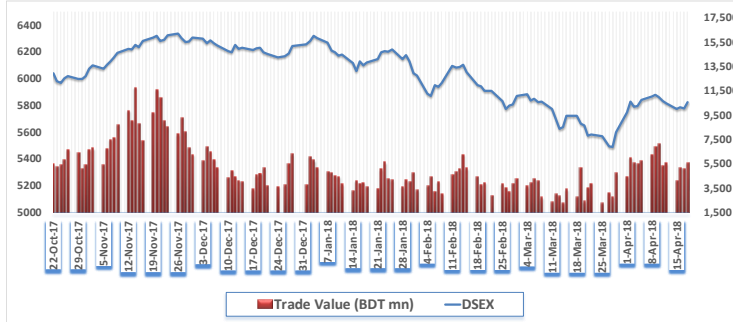
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000  
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



## Today's Market View

The DSE broad Index- DSEX closed in green today. The benchmark index advanced by 45.0 points or +0.8% and closed at 5823.0 points today. The blue-chip index DS30 both and the shariah based index DSES both closed in green closing to 2190.8 and 1357.9 respectively. Turnover stood at BDT 5,615 million (USD 67.6 million), about 10.58% higher than the previous trading session's value. Most of the sectors witnessed mixed performance today. Bank sector (+2.9%) was the highest gainer, followed by Paper & Printing (+2.8%) and Fuel & Power (+0.7%) whereas Jute (-2.0%) was the highest loser, followed by Life Insurance (-1.7%) and NBFi (-0.8%). BEXIMCO (+1.6%) was the highest traded share with a turnover of BDT 412.4 million followed by ALARABANK (+2.8%) and BRACBANK (+3.4%) respectively. MEGHNAPET (+7.9%) was the today's top gainer while FAREASTFIN (-8.0%) was the top loser today.

## Last Six Months Market Movement



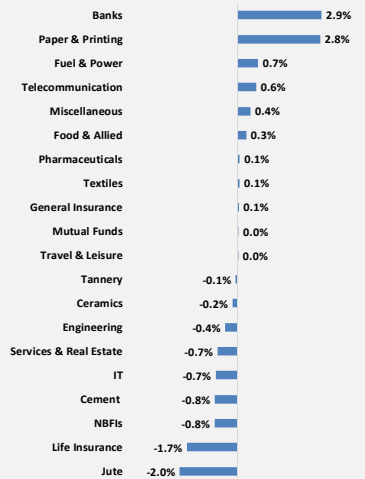
## Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5823.0	5778.0	45.0	0.8%	15.6%
DSES	1357.9	1355.8	2.1	0.2%	13.9%
DS30	2190.8	2176.2	14.6	0.7%	21.0%
Total Scripts					
	Advanced	Declined	Unchanged		
	330	129	166	44	
Market Indicators	Today	Last day	Today	Last day	
Market PE	16.2	16.2	Market RSI (14)	54.4	49.9
Market Statistics					
	Today	Last day	Change	Change (%)	
Market Cap					
Mn BDT	4,062,768	4,043,536	19,232	0.48%	
Mn USD	48,949	48,717	232		
Turnover					
Mn BDT	5,615	5,078	537	10.58%	
Mn USD	67.6	61.2	6.5		
Volume					
Mn Shares	158.5	139.2	19.3	14%	

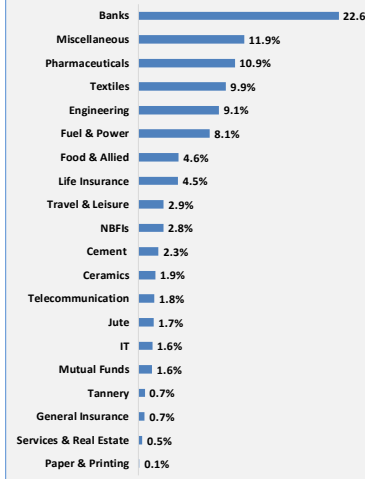
## Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	1109.9	22.6%	85.6%	634,052	18.1%	2.9%	9.5
Cement	7	111.9	2.3%	-38.8%	130,261	3.7%	-0.8%	51.0
Ceramics	5	94.1	1.9%	10.1%	26,955	0.8%	-0.2%	21.0
Engineering	35	446.2	9.1%	-4.9%	190,181	5.4%	-0.4%	19.0
Food & Allied	18	223.9	4.6%	9.5%	280,128	8.0%	0.3%	27.1
Fuel & Power	18	395.9	8.1%	17.3%	367,198	10.5%	0.7%	12.0
General Insurance	35	35.6	0.7%	-6.9%	40,177	1.1%	0.1%	11.8
IT	8	77.6	1.6%	2.7%	15,658	0.4%	-0.7%	20.7
Jute	3	84.5	1.7%	-5.8%	1,948	0.1%	-2.0%	472.5
Life Insurance	12	219.0	4.5%	-41.9%	55,779	1.6%	-1.7%	n/m
Miscellaneous	12	587.3	11.9%	5.9%	98,747	2.8%	0.4%	27.2
Mutual Funds	36	76.4	1.6%	-52.7%	42,786	1.2%	0.0%	10.3
NBFIs	23	138.3	2.8%	-27.5%	213,202	6.1%	-0.8%	14.5
Paper & Printing	2	6.9	0.1%	118.1%	2,071	0.1%	2.8%	n/m
Pharmaceuticals	28	536.2	10.9%	-12.5%	545,938	15.6%	0.1%	19.4
Services & Real Estate	4	22.2	0.5%	-45.7%	20,444	0.6%	-0.7%	16.5
Tannery	6	35.9	0.7%	-8.6%	26,250	0.7%	-0.1%	17.0
Telecommunication	2	89.0	1.8%	124.6%	677,969	19.3%	0.6%	24.7
Textiles	48	484.6	9.9%	-15.4%	116,282	3.3%	0.1%	16.7
Travel & Leisure	4	141.2	2.9%	97.8%	24,112	0.7%	0.0%	30.7

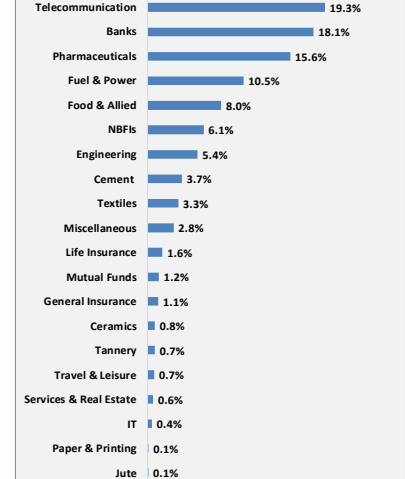
## Sector Return (%)



## Turnover Contribution (%)



## Sector Market Cap. (%)



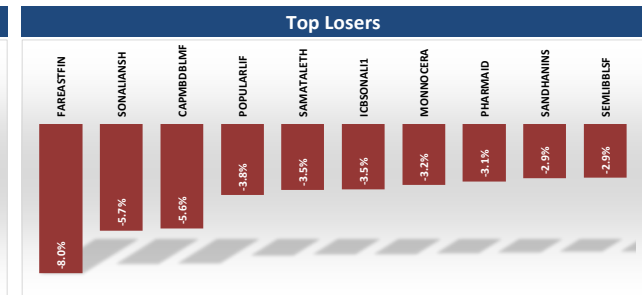
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
BEXIMCO	31.2	1.6%	412.4	8.4%
ALARABANK	25.5	2.8%	260.1	5.3%
BRACBANK	85.7	3.4%	197.5	4.0%
UPGDCL	180	3.7%	180.0	3.7%
USMANIAGL	160.2	6.4%	110.5	2.2%
AIL	111.2	2.5%	98.0	2.0%
LHBL	65	-1.4%	97.6	2.0%
GP	490.4	0.7%	85.6	1.7%
MERCANBANK	19.8	1.5%	84.6	1.7%
MONNOCERA	137.7	-3.2%	84.1	1.7%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	490.4	0.7%	662,187	18.9%
SQURPHARMA	312.9	-0.3%	230,730	6.6%
BATBC	3347.1	0.5%	200,826	5.7%
ICB	141.7	-1.7%	94,153	2.7%
BRACBANK	85.7	3.4%	91,913	2.6%
RENATA	1246	0.0%	87,259	2.5%
LHBL	65	-1.4%	75,489	2.2%
UPGDCL	180	3.7%	71,863	2.0%
OLYMPIC	272.8	-0.3%	54,543	1.6%
BERGERPBL	2100.1	0.1%	48,699	1.4%

Upcoming Record Date & AGM date for Dividends/Right Offerings				
Scrip	Declaration	Record Date	AGM Date	
FASFIN	10%B	19.04.2018	20.06.2018	
PUBALIBANK	10%B	19.04.2018	10.05.2018	
TAKAFULINS	5%C & 6%B	23.04.2018	13.05.2018	
BANKASIA	12.5%B	26.04.2018	14.05.2018	
PREMIERLEA	5%C & 5%B	26.04.2018	14.05.2018	
BAYLEASING	10%C & 5%B	26.04.2018	14.05.2018	
UTTARAFIN	30%C	26.04.2018	24.05.2018	
CITYGENINS	10%B	26.04.2018	10.06.2018	
UTTARABANK	20%C	03.05.2018	24.05.2018	
ALARABANK	15%C & 5%B	03.05.2018	24.05.2018	

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

## Today's News Cut

### MTB: Dividend Declaration

The Board of Directors has recommended 12.50% stock dividend for the year ended on December 31, 2017. Date of AGM: 31.05.2018, Time: 11:00 AM, Venue: Golf Garden, Army Golf Club, Airport Road, Dhaka Cantonment, Dhaka-1206. Record Date: 10.05.2018. The Company has also reported Consolidated EPS of Tk. 3.89, Consolidated NAV per share of Tk. 23.08 and Consolidated NOCFPS of Tk. 0.06 for the year ended on December 31, 2017 as against Tk. 2.87 (restated), Tk. 19.26 (restated) and Tk. 6.27 (restated) respectively for the same period of the previous year.

### KARNAPHULI: Dividend Declaration

The Board of Directors has recommended 6% cash dividend and 5% stock dividend for the year ended on December 31, 2017. Date of AGM: 27.06.2018, Time: 10:30 AM, Venue: Institution of Diploma Engineers, 160/A, Kakrail, Dhaka. Record Date: 20.05.2018. The Company has also reported EPS of Tk. 1.51, NAV per share of Tk. 20.06 and NOCFPS of Tk. 2.00 for the year ended on December 31, 2017 as against Tk. 1.36, Tk. 19.50 and Tk. 1.01 respectively for the same period of the previous year.

## Comodity Prices

Comodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	67.1	0.8%	42.6	67.8
Gold (\$/Ounce)	1347.2	-0.2%	1204.0	1369.0

## Exchange Rates

USD	EURO	GBP	RUPEE	CAD
83.0	102.6	117.8	1.3	64.3

\*Considering current outstanding no. of shares; \*Changes/return has calculated based on the dividend adjusted price on record date \* Change in price of stocks calculated with the previous close price and today's close price. \*PE excludes stocks with negative earnings and 2 category \*Turnover includes block trade

Source: www.dsebd.org; www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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Your Trusted Broker

## About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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