

# BASL Daily Market Commentary

Thursday, May 17, 2018

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000  
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com

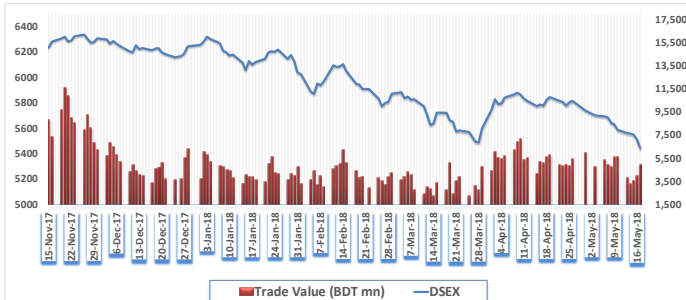


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## Today's Market View

The DSE broad Index- DSEX closed in large red today. The benchmark index declined by 68.5 points or -1.2% and closed at 5443.3 points today. The blue-chip index DS30 and the shariah based index DSES both closed in red closing to 2025.4 and 1277.6 respectively. Turnover stood at BDT 4928 million (USD 59.4 million), about +24.80% higher than the previous trading session's value. Most of the sectors witnessed bearish performance today. Telecom sector (-3.9%) was the highest loser, followed by Service & Real Estate (-2.5%) and Travel & Leisure (-1.9%). BSRMLTD (+2.0%) was the highest traded share with a turnover of BDT 116.9 million followed by WMSHIPYARD (-3.3%) and UPGDCL (-0.9%) respectively. Engineering sector has highest turnover of 25.8% in the market. QUENSOUTH (+9.8%) was the today's top gainer while PRIMELIFE (-6.4%) was the top loser today.

## Last Six Months Market Movement



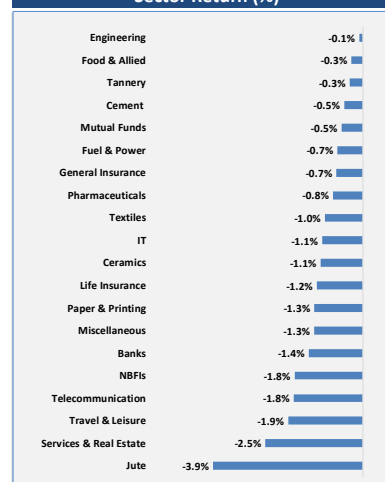
## Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5443.3	5511.8	-68.5	-1.2%	-12.8%
DSES	1277.6	1291.0	-13.4	-1.0%	-8.1%
DS30	2025.4	2055.6	-30.2	-1.5%	-11.3%
Total Scraps	330	44	Declined	254	Unchanged
Market Indicators	Today	Last day	Today	Last day	
Market PE	16.8	17.2	Market RSI (14)	25.1	25.1
Market Statistics	Today	Last day	Change	Change (%)	
Market Cap	Mn BDT	3,874,634	3,909,293	(34,659)	-0.89%
	Mn USD	46,682	47,100	(418)	
Turnover	Mn BDT	4,928	3,949	979	24.80%
	Mn USD	59.4	47.6	11.8	
Volume	Mn Shares	119.2	96.8	22.5	23%

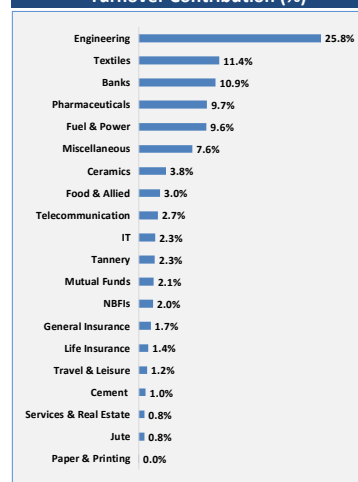
## Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	416.1	10.9%	8.9%	570,057	17.2%	-1.4%	11.3
Cement	7	37.3	1.0%	-12.1%	117,453	3.5%	-0.5%	37.8
Ceramics	5	147.3	3.8%	25.2%	25,516	0.8%	-1.1%	21.2
Engineering	35	989.8	25.8%	33.5%	192,081	5.8%	-0.1%	18.1
Food & Allied	18	115.4	3.0%	-20.6%	281,056	8.5%	-0.3%	20.8
Fuel & Power	18	367.7	9.6%	2.2%	377,027	11.4%	-0.7%	12.5
General Insurance	35	65.0	1.7%	52.4%	39,049	1.2%	-0.7%	10.4
IT	8	89.0	2.3%	16.7%	15,431	0.5%	-1.1%	18.1
Jute	3	30.0	0.8%	40.1%	1,756	0.1%	-3.9%	354.5
Life Insurance	12	52.0	1.4%	-10.1%	49,026	1.5%	-1.2%	n/m
Miscellaneous	12	290.6	7.6%	-6.3%	92,685	2.8%	-1.3%	25.0
Mutual Funds	36	81.7	2.1%	145.1%	41,517	1.3%	-0.5%	12.9
NBFIs	23	76.7	2.0%	-30.3%	193,090	5.8%	-1.8%	16.1
Paper & Printing	2	1.1	0.0%	15.2%	1,769	0.1%	-1.3%	n/m
Pharmaceuticals	28	371.4	9.7%	-7.6%	522,787	15.8%	-0.8%	19.0
Services & Real Estate	4	30.0	0.8%	27.4%	19,545	0.6%	-2.5%	15.9
Tannery	6	88.0	2.3%	-12.6%	25,594	0.8%	-0.3%	23.4
Telecommunication	2	103.3	2.7%	-11.7%	614,879	18.5%	-1.8%	24.0
Textiles	48	436.6	11.4%	-23.1%	113,514	3.4%	-1.0%	17.5
Travel & Leisure	4	45.2	1.2%	12.7%	22,119	0.7%	-1.9%	29.4

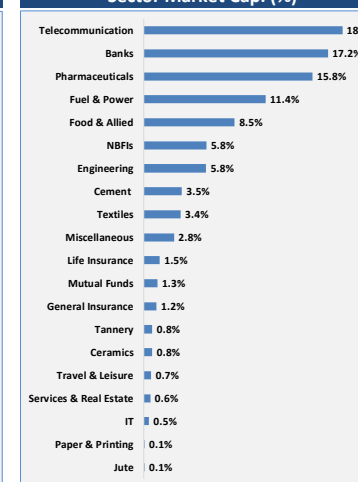
## Sector Return (%)



## Turnover Contribution (%)



## Sector Market Cap. (%)



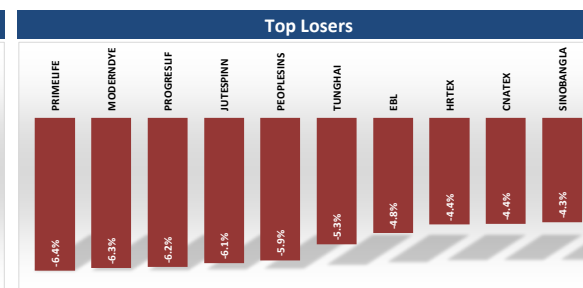
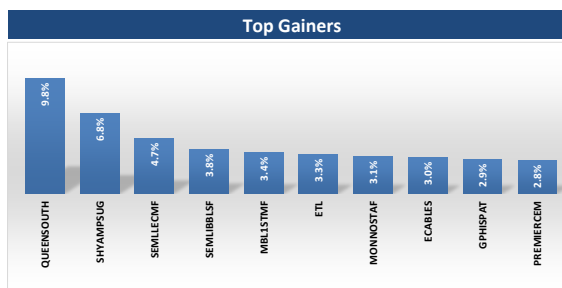
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
BSRMLTD	116.9	2.0%	305.5	8.0%
WMSHIPYARD	32.2	-3.3%	167.6	4.4%
UPGDCL	223.2	-0.9%	157.7	4.1%
BEXIMCO	26.9	-3.6%	136.4	3.6%
MONNOCERA	143.4	2.1%	132.0	3.4%
BRACBANK	74	-3.8%	124.0	3.2%
GP	444.3	-1.8%	100.6	2.6%
SQURPHARMA	296.5	-1.2%	91.3	2.4%
QUEENSOUTH	50.4	9.8%	84.3	2.2%
BBSABLES	78.8	1.0%	72.5	1.9%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	444.3	-1.8%	599,938	18.1%
SQURPHARMA	296.5	-1.2%	218,636	6.6%
BATBC	3463	-0.2%	207,780	6.3%
UPGDCL	223.2	-0.9%	89,110	2.7%
RENATA	1246.1	0.7%	87,266	2.6%
ICB	124.8	-2.1%	82,924	2.5%
BRACBANK	74	-3.8%	79,365	2.4%
LHBL	56	-0.7%	65,037	2.0%
OLYMPIC	250.8	-0.4%	50,145	1.5%
BERGERPBL	2049.5	0.0%	47,526	1.4%

Upcoming Record Date & AGM date for Dividends/Right Offerings				Performances of World Stock Indices				
Scrip	Declaration	Record Date	AGM Date	Indices	Country	Index Value	Change	Change (%)
CONTININS	5%C & 5%B	20.05.2018	27.06.2018	DJIA	USA	24,682	-45	-0.2%
EBL	20%C	20.05.2018	05.06.2018	FTSE 100	UK	7,039	-22	-0.3%
HEIDELBCEM	150%C	20.05.2018	07.06.2018	SENSEX	India	33,133	-3	0.0%
KARNAPHULI	6%C & 5%B	20.05.2018	27.06.2018	Nikkei 225	Japan	21,592	211	1.0%
ISLAMIBANK	10%C	21.05.2018	25.06.2018	STI	Singapore	3,507	-4	-0.1%
BGIC	10%C	21.05.2018	25.06.2018	SSE Comp.	China	3,266	-15	-0.5%
FIRSTSBANK	10% S	21.05.2018	26.06.2018	NASDAQ Co	USA	7,345	-19	-0.3%
PIONEERINS	15% C	22.05.2018	27.06.2018	NYSE Comp.	USA	12,684	20	0.2%
PARAMOUNT	10% S	22.05.2018	09.06.2018					
EXIMBANK	12.50% C	22.05.2018	27.06.2018					

## Today's News Cut

### BSC: Q3 Financials

(Q3 Un-audited): EPS was Tk. 0.38 for January-March 2018 as against Tk. 0.26 for January-March 2017; EPS was Tk. 1.07 for July 2017-March 2018 as against Tk. 0.78 for July 2016-March 2017. NOCFPS was Tk. 0.15 for July 2017-March 2018 as against Tk. 1.44 for July 2016-March 2017. NAV per share was Tk. 53.77 as on March 31, 2018 and Tk. 52.70 as on June 30, 2017.

### INTRACO: Q3 Financials

(Q3 Un-audited): The Company has reported its consolidated profit after tax Tk. 13.11 million and consolidated basic EPS Tk. 0.29 for the 3 (three) months period ended on 31 March 2018(January-March, 2018) as against consolidated profit after tax of Tk. 16.47 million and consolidated basic EPS of Tk. 0.37 for the same period of the previous year. It is to be noted that consolidated basic EPS has been calculated based on weighted average Pre-IPO paid-up number (cont.1)

Commodity Prices				
Commodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	71.7	0.4%	42.6	71.9
Gold (\$/Ounce)	1287.2	-0.3%	1204.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
83.9	99.3	113.7	1.2	63.3

\*Considering current outstanding no. of shares; \*Changes/return has calculated based on the dividend adjusted price on record date \* Change in price of stocks calculated with the previous close price and today's close price. \*PE excludes stocks with negative earnings and Z category \*Turnover includes block trade

Source: www.dsebd.org, www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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## About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

## BASL Research Team

Mr. Shariful Alam Chowdhury  
Head of Research & Investments

tushar@basl-bd.com, tusharbd@bloomberg.net

Mr. Shohidul Islam  
Research Analyst

shohidul@basl-bd.com, shohidulbd@bloomberg.net

Mr. Monir Hossain  
Research Associate

monir@basl-bd.com

Mr. Md. Monirul Islam  
Research Associate

abir@basl-bd.com

## BASL Branches

<b>Head Office</b> Hadi Mansion (7th Floor) 2, Dilkusha Commercial Area Dhaka-1000, Bangladesh Phone: +88-02-9515826-28 Fax: +88-02-9567884	<b>Modhumita Extension Office</b> 158-160 Modhumita Building (5th Floor) Motijheel C/A, Dhaka-1000 Phone: +88-01819118893	<b>Dhanmondi Branch</b> Meher Plaza (1st Floor), House # 13/A, Road # 05 Dhanmondi, Dhaka - 1207 Phone: +8802-8624874-5	<b>Mirpur Branch</b> Nishi Plaza, plot # 01, Avenue-04, Section-06, Block-C Mirpur, Dhaka - 1216 Phone: +88-02-9013841	<b>Uttara Branch</b> House # 79/A, (4th Floor), Road # 07, Sector # 04 Uttara Model Town, Dhaka-1230 Phone: +88-02-8958371	<b>Banani Branch</b> Nur Empori, Plot # 77 (1st Floor), Road No # 11, Banani, Dhaka-1213 Phone: +8801716180767	<b>Khulna Branch</b> 28, Sir Iqbal Road (1st Floor) Khulna Phone: +88-041-731208-9
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For International Trade & Sales, please contact **Mr. Sumon Das, Chief Executive Officer**. Please call at +8801993111666, +880 02 9515826, Ext:101 at Business hour.

For further query, write to us at [research@basl-bd.com](mailto:research@basl-bd.com).