

# BASL Daily Market Commentary

Thursday, April 17, 2018

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000  
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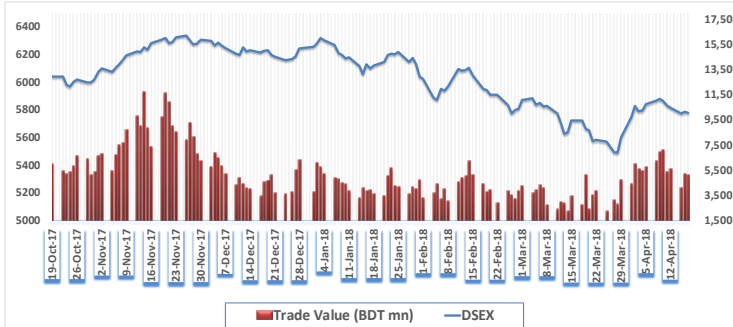


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## Today's Market View

The DSE broad Index- DSEX closed slightly in red today. The benchmark index declined by 6.7 points or -0.1% and closed at 5778.0 points today. The blue-chip index DS30 both and the shariah based index DSES both closed in red closing to 2176.2 and 1355.8 respectively. Turnover stood at BDT 5,078 million (USD 61.2 million), about 1.52% lower than the previous trading session's value. Most of the sectors witnessed bullish performance today. NBFi sector (+1.7%) was the highest gainer, followed by Mutual Fund (+1.4%) and Paper & Printing (+1.1%) whereas Engineering (-0.9%) was the highest loser, followed by IT (-0.6%) and Travel & Leisure (-0.6%). BEXIMCO (-0.3%) was the highest traded share with a turnover of BDT 418.5 million followed by DELTALIFE (+2.7%) and LHBL (+1.1%) respectively. ASIAPACINS (+9.9%) was the today's top gainer while REPUBLIC (-4.5%) was the top loser today.

## Last Six Months Market Movement



## Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5778.0	5784.7	-6.7	-0.1%	14.7%
DSES	1355.8	1353.7	2.1	0.2%	13.8%
DS30	2176.2	2179.1	-2.9	-0.1%	20.2%

Total Scripts	Advanced	Declined	Unchanged
330	126	168	41

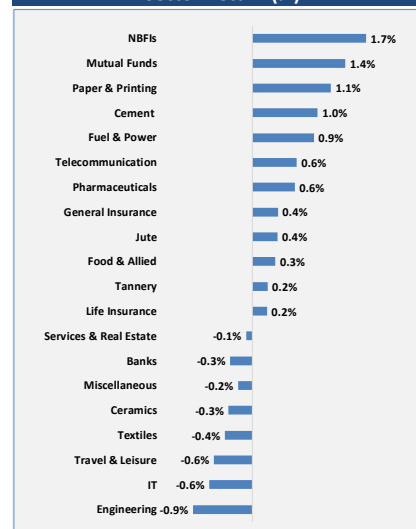
Market Indicators	Today	Last day	Today	Last day
Market PE	16.2	16.2	Market RSI (14)	49.9
				50.6

Market Statistics	Today	Last day	Change	Change (%)
Market Cap				
Mn BDT	4,043,536	4,032,877	10,659	0.26%
Mn USD	48,717	48,589	128	
Turnover				
Mn BDT	5,078	5,156	(79)	-1.52%
Mn USD	61.2	62.1	(0.9)	
Volume				
Mn Shares	139.2	134.2	5.0	4%

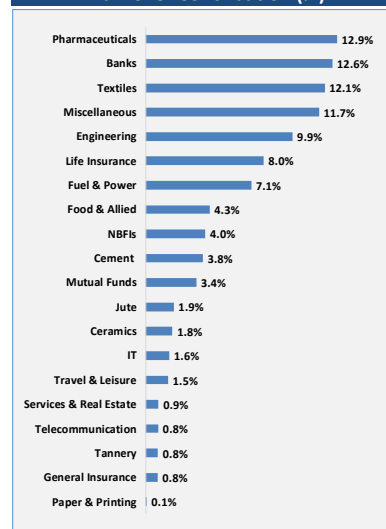
## Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	598.1	12.6%	-9.7%	616,410	17.7%	-0.3%	9.4
Cement	7	182.6	3.8%	30.7%	131,267	3.8%	1.0%	51.4
Ceramics	5	85.5	1.8%	-1.6%	27,001	0.8%	-0.3%	21.1
Engineering	35	469.2	9.9%	-25.2%	190,967	5.5%	-0.9%	19.1
Food & Allied	18	204.5	4.3%	-41.3%	279,282	8.0%	0.3%	27.0
Fuel & Power	18	337.4	7.1%	33.9%	364,624	10.4%	0.9%	11.9
General Insurance	35	38.2	0.8%	1.1%	40,156	1.2%	0.4%	11.8
IT	8	75.5	1.6%	-21.5%	15,775	0.5%	-0.6%	20.9
Jute	3	89.7	1.9%	-44.0%	1,987	0.1%	0.4%	481.9
Life Insurance	12	377.3	8.0%	35.8%	56,753	1.6%	0.2%	n/m
Miscellaneous	12	554.7	11.7%	-7.3%	98,313	2.8%	-0.2%	27.0
Mutual Funds	36	161.6	3.4%	109.3%	42,768	1.2%	1.4%	10.3
NBFIs	23	190.8	4.0%	13.5%	214,870	6.2%	1.7%	14.7
Paper & Printing	2	3.2	0.1%	-17.5%	2,014	0.1%	1.1%	n/m
Pharmaceuticals	28	613.0	12.9%	-2.1%	547,897	15.7%	0.6%	19.5
Services & Real Estate	4	40.8	0.9%	89.9%	20,583	0.6%	-0.1%	16.6
Tannery	6	39.2	0.8%	-24.5%	26,265	0.8%	0.2%	17.0
Telecommunication	2	39.6	0.8%	-28.1%	673,678	19.3%	0.6%	24.5
Textiles	48	573.1	12.1%	23.2%	116,194	3.3%	-0.4%	16.7
Travel & Leisure	4	71.4	1.5%	54.7%	24,105	0.7%	-0.6%	30.6

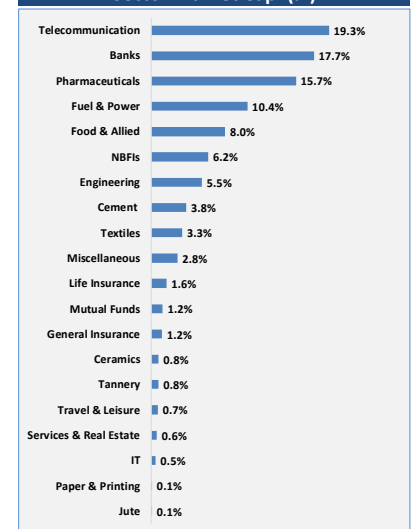
## Sector Return (%)



## Turnover Contribution (%)



## Sector Market Cap. (%)



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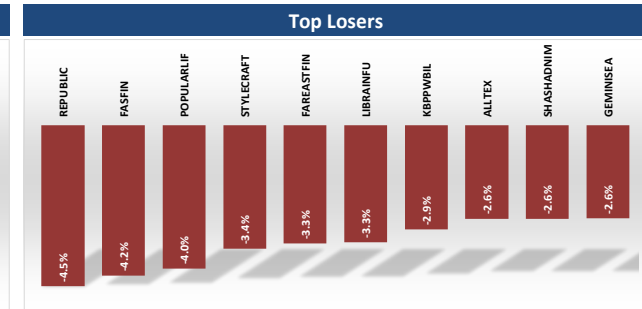
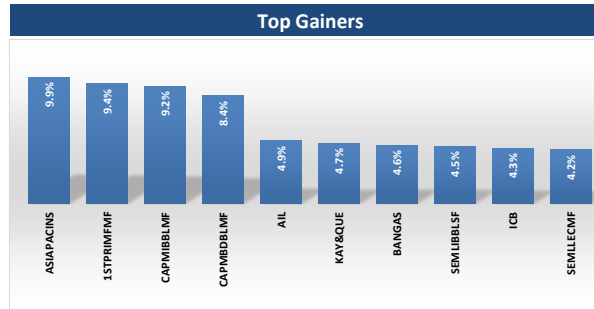
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
BEXIMCO	30.7	-0.3%	418.5	8.8%
DELTALIFE	120	2.7%	191.8	4.0%
LHBL	65.9	1.1%	162.2	3.4%
PHARMAID	494.6	-0.4%	140.1	3.0%
ALARABANK	24.8	2.5%	126.5	2.7%
DSSL	21.4	-1.8%	123.3	2.6%
AIL	108.5	4.9%	119.0	2.5%
UPGDCL	173.6	3.2%	97.2	2.0%
BRACBANK	82.9	-1.1%	85.7	1.8%
SQURPHARMA	313.8	0.1%	81.6	1.7%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	487.1	0.7%	657,731	18.8%
SQURPHARMA	313.8	0.1%	231,393	6.6%
BATBC	3330.9	0.5%	199,854	5.7%
ICB	144.2	4.3%	95,814	2.7%
BRACBANK	82.9	-1.1%	88,910	2.5%
RENATA	1246.4	1.6%	87,287	2.5%
LHBL	65.9	1.1%	76,535	2.2%
UPGDCL	173.6	3.2%	69,308	2.0%
OLYMPIC	273.6	-0.3%	54,703	1.6%
BERGERPBL	2098.7	0.0%	48,667	1.4%

Upcoming Record Date & AGM date for Dividends/Right Offerings				Performances of World Stock Indices				
Scrip	Declaration	Record Date	AGM Date	Indices	Country	Index Value	Change	Change (%)
FASFIN	10%B	19.04.2018	20.06.2018	DJIA	USA	24,682	-45	-0.2%
PUBALIBANK	10%B	19.04.2018	10.05.2018	FTSE 100	UK	7,039	-22	-0.3%
TAKAFULINS	5%C & 6%B	23.04.2018	13.05.2018	SENSEX	India	33,133	-3	0.0%
BANKASIA	12.5%B	26.04.2018	14.05.2018	Nikkei 225	Japan	21,592	211	1.0%
PREMIERLEA	5%C & 5%B	26.04.2018	14.05.2018	STI	Singapore	3,507	-4	-0.1%
BAYLEASING	10%C & 5%B	26.04.2018	14.05.2018	SSE Comp.	China	3,266	-15	-0.5%
UTTARAFIN	30%C	26.04.2018	24.05.2018	NASDAQ Co	USA	7,345	-19	-0.3%
CITYGENINS	10%B	26.04.2018	10.06.2018	NYSE Comp.	USA	12,684	20	0.2%
UTTARABANK	20%C	03.05.2018	24.05.2018					
CONTININS	5%C & 5%B	20.05.2018	27.06.2018					

## Today's News Cut

### TAKAFULINS: Buy Declaration of a Public Shareholder Director

Mr. Anwar Hossain, one of the Directors (Public Shareholder Director) of the Company, has expressed his intention to buy 3,60,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

### DSENEWS: Quarterly IPO Addition for DSE Broad Index (DSEX)

In accordance with the DSE Bangladesh Index Methodology, designed by S&P Dow Jones Indices and thorough supervision by Index Committee of DSE, no newly listed Company is qualified as eligible constituents of DSEX for the 1st Quarter of year 2018 IPO Addition in the DSE Broad Index (DSEX).

### DSSL: Q3 Financials

(Q3 Un-audited): EPS was Tk. 0.66 for January-March 2018 as against Tk. 0.16 for January-March 2017; EPS was Tk. 1.75 for July 2017-March 2018 as against Tk. 1.04 for July 2016-March 2017. NOCFPS was Tk. 1.70 for July 2017-March 2018 as against Tk. 0.39 for July 2016-March 2017. NAV per share was Tk. 15.62 as on March 31, 2018 and Tk. 13.67 as on June 30, 2017.

Commodity Prices				
Comodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	66.2	0.0%	42.6	67.8
Gold (\$/Ounce)	1345.5	-0.4%	1204.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
83.4	103.5	119.8	1.3	65.0

\*Considering current outstanding no. of shares; \*Changes/ return has calculated based on the dividend adjusted price on record date \* Change in price of stocks calculated with the previous close price and today's close price. \*PE excludes stocks with negative earnings and Z category \*Turnover includes block trade

Soruce: www.dsebd.org; www.bloomberg.com; www.finance.yahoo.com; http://money.cnn.com; https://fx-rate.net

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## About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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