

# BASL Daily Market Commentary

Monday, July 16, 2018

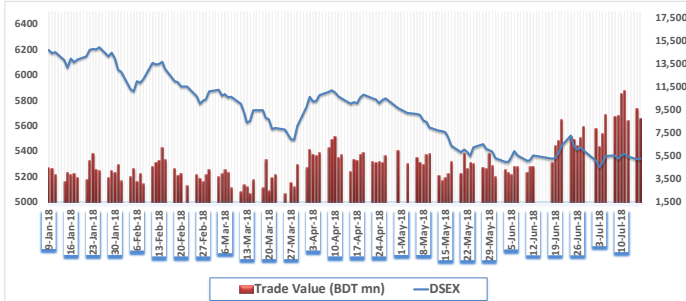
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000  
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



## Today's Market View

The DSE broad Index- DSEX closed in green today. The benchmark index declined by 3.2 points or 0.1% and closed at 5339.9 points today. Today the blue-chip index DS30 closed in green and closed at 1897.2 and the shariah based index DSES closed in red closed at 1265.3. Turnover stood at BDT 8737 million (USD 105.3 million), about -8.55% lower than the previous trading session's value. Most of the sectors witnessed bullish performance today. IT sector (+3.2%) was the highest gainer, followed by Travel & Leisure (+2.5%) and Telecommunication (+1.3%) respectively, whereas Textile (-1.1%) was the highest loser, followed by Cement (-0.9%) and Service & Real Estate (-0.5%). KDSALTD (+8.0%) was the highest traded share with a turnover of BDT 335.4 million followed by KPCL (+5.0%) and GP (+1.3%) respectively. Engineering sector has highest turnover of 23.6% in the market. RUPALILIFE (+9.9%) was the today's top gainer while BDAUTOCA (-7.9%) was the top loser today.

## Last Six Months Market Movement



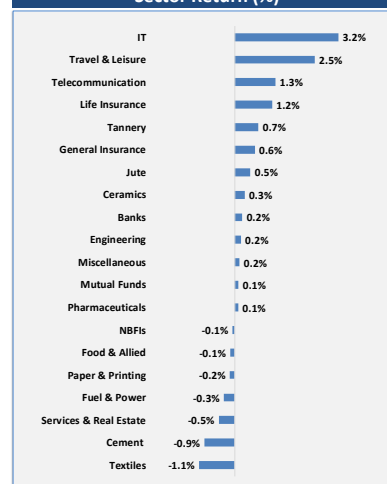
## Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5339.9	5336.7	3.2	0.1%	-14.5%
DSES	1265.3	1265.9	-0.5	0.0%	-9.0%
DS30	1897.2	1895.2	2.1	0.1%	-16.9%
Total Scrips		Advanced	Declined	Unchanged	
330		144	139	57	
Market Indicators	Today	Last day	Today		Last day
Market PE	16.6	16.5	Market RSI (14)		44.01      44.01
Market Statistics		Today	Last day Change		Change (%)
Market Cap	Mn BDT	3,858,049	3,853,397		4,651      0.12%
	Mn USD	46,483	46,426		56
Turnover	Mn BDT	8,737	9,554		(817)      -8.55%
	Mn USD	105.3	115.1		(9.8)
Volume	Mn Shares	183.1	212.5		(29.4)      -14%

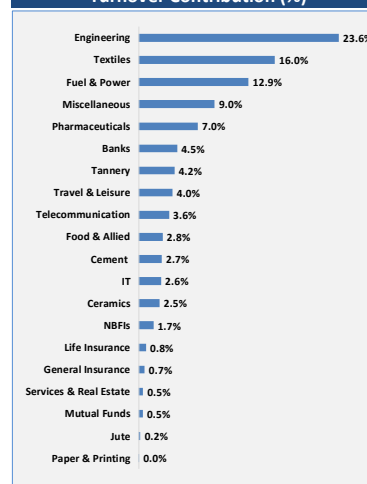
## Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	378.1	4.5%	-26.7%	525,215	16.2%	0.2%	10.8
Cement	7	227.6	2.7%	2.1%	118,422	3.7%	-0.9%	37.9
Ceramics	5	205.0	2.5%	-8.2%	32,111	1.0%	0.3%	26.7
Engineering	35	1974.5	23.6%	-6.6%	200,075	6.2%	0.2%	19.8
Food & Allied	18	236.0	2.8%	-19.9%	265,181	8.2%	-0.1%	19.7
Fuel & Power	18	1081.9	12.9%	-25.8%	432,731	13.4%	-0.3%	14.4
General Insurance	35	58.6	0.7%	93.7%	37,167	1.1%	0.6%	9.8
IT	8	219.5	2.6%	66.4%	15,973	0.5%	3.2%	18.8
Jute	3	16.4	0.2%	-21.8%	1,688	0.1%	0.5%	340.8
Life Insurance	12	70.9	0.8%	50.2%	47,274	1.5%	1.2%	n/m
Miscellaneous	12	749.6	9.0%	11.0%	77,805	2.4%	0.2%	19.4
Mutual Funds	36	39.0	0.5%	36.5%	40,347	1.2%	0.1%	11.8
NBFIs	23	145.0	1.7%	-38.4%	200,102	6.2%	-0.1%	16.8
Paper & Printing	2	3.2	0.0%	-34.8%	2,115	0.1%	-0.2%	n/m
Pharmaceuticals	28	583.4	7.0%	-11.9%	504,559	15.6%	0.1%	18.3
Services & Real Estate	4	42.8	0.5%	-26.1%	19,549	0.6%	-0.5%	16.0
Tannery	6	352.1	4.2%	69.1%	27,638	0.9%	0.7%	25.3
Telecommunication	2	298.3	3.6%	256.1%	539,780	16.7%	1.3%	21.1
Textiles	48	1340.7	16.0%	-15.9%	126,698	3.9%	-1.1%	19.5
Travel & Leisure	4	332.9	4.0%	29.3%	22,992	0.7%	2.5%	30.5

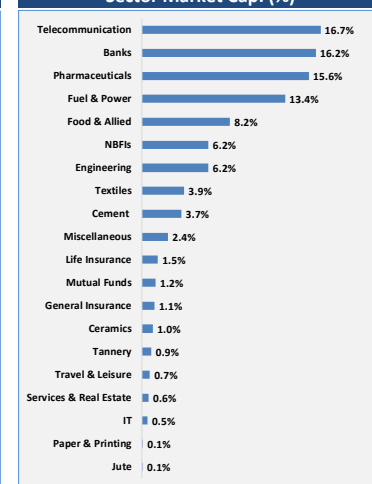
## Sector Return (%)



## Turnover Contribution (%)



## Sector Market Cap. (%)



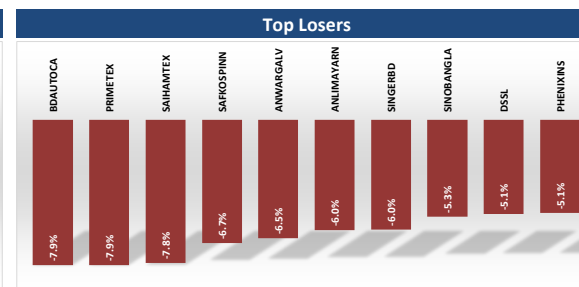
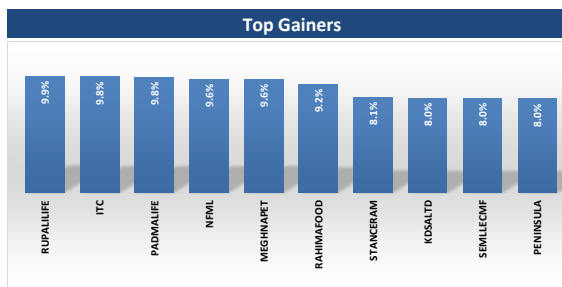
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
KDSALTD	99.5	8.0%	335.4	3.9%
KPCL	75	5.0%	301.9	3.5%
GP	388	1.3%	297.3	3.5%
PENINSULA	33.9	8.0%	294.7	3.5%
BBSCABLES	93.9	-0.6%	271.2	3.2%
LEGACYFOOT	168	0.3%	244.6	2.9%
UPGDCL	317.7	-0.9%	203.3	2.4%
MONNOCERA	337.5	-3.6%	181.3	2.1%
RSRMSTEEL	67.7	-2.9%	175.5	2.1%
CONFIDCEM	190.6	-4.0%	175.2	2.1%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	388	1.3%	523,916	16.2%
SQURPHARMA	281	-0.2%	207,207	6.4%
BATBC	3299.3	-0.1%	197,958	6.1%
UPGDCL	317.7	-0.9%	126,838	3.9%
ICB	140.5	-0.1%	93,356	2.9%
RENATA	1243.7	-0.2%	87,098	2.7%
BRACBANK	65.6	2.3%	70,356	2.2%
LHBL	54.5	-0.9%	63,295	2.0%
OLYMPIC	215.3	-1.1%	43,047	1.3%
SUMITPOWER	39.8	2.1%	42,502	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings				Performances of World Stock Indices				
Scrip	Declaration	Record Date	AGM Date	Indices	Country	Index Value	Change	Change (%)
JANATAINS	5% S	31.07.2018	04.09.2018	DJIA	USA	24,682	-45	-0.2%
GP	125% C	05.08.2018		FTSE 100	UK	7,039	-22	-0.3%
				SENSEX	India	33,133	-3	0.0%
				Nikkei 225	Japan	21,592	211	1.0%
				STI	Singapore	3,507	-4	-0.1%
				SSE Comp.	China	3,266	-15	-0.5%
				NASDAQ Co	USA	7,345	-19	-0.3%
				NYSE Comp.	USA	12,684	20	0.2%

## Today's News Cut

### GP: Interim Dividend Declaration

The Board of Directors has recommended interim cash dividend for the year 2018 at the rate of 125% of the paid up capital of the Company which represents 98% of the Profit after tax for the half year ended on June 30, 2018 (Tk. 12.50 per share of Tk. 10.00 each), out of the audited net profits of the Company for the Half year ended on June 30, 2018. Record date: 05.08.2018.

### PURABIGEN: Q2 Financials

(Q2 Un-audited): EPS was Tk. 0.24 for April-June, 2018 as against Tk. 0.23 for April-June, 2017; EPS was Tk. 0.56 for January-June, 2018 as against Tk. 0.96 for January-June, 2017. NOCFPS was Tk. (0.41) for January-June, 2018 as against Tk. 0.13 for January-June, 2017. NAV per share was Tk. 14.00 as on June 30, 2018 and Tk. 12.82 as on June 30, 2017.

## Commodity Prices

Comodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	70.6	-0.5%	45.6	75.3
Gold (\$/Ounce)	1243.9	0.2%	1228.0	1369.0

## Exchange Rates

USD	EURO	GBP	RUPEE	CAD
83.7	98.0	111.0	1.2	62.3

\*Considering current outstanding no. of shares; \*Changes/return has calculated based on the dividend adjusted price on record date \* Change in price of stocks calculated with the previous close price and today's close price. \*PE excludes stocks with negative earnings and Z category \*Turnover includes block trade

Source: www.dsebd.org, www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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## About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

## BASL Research Team

Mr. Shariful Alam Chowdhury  
Head of Research & Investments

tushar@basl-bd.com, tusharbd@bloomberg.net

Mr. Shohidul Islam  
Research Analyst

shohidul@basl-bd.com, shohidulbd@bloomberg.net

Mr. Monir Hossain  
Research Associate

monir@basl-bd.com

Mr. Md. Monirul Islam  
Research Associate

abir@basl-bd.com

## BASL Branches

### Head Office

Hadi Mansion (7th Floor)  
2, Dilkusha Commercial  
Area  
Dhaka-1000, Bangladesh  
Phone: +88-02-9515826-28  
Fax: +88-02-9567884

### Modhumita Extension Office

158-160 Modhumita  
Building (5th Floor)  
Motijheel C/A, Dhaka-1000  
Phone: +88-01819118893

### Dhanmondi Branch

Meher Plaza (1st Floor),  
House # 13/A, Road # 05  
Dhanmondi, Dhaka - 1207  
Phone: +8802-8624874-5

### Mirpur Branch

Nishi Plaza, plot # 01,  
Avenue-04, Section-06,  
Block-C  
Mirpur, Dhaka - 1216  
Phone: +88-02-9013841

### Uttara Branch

House # 79/A, (4th Floor),  
Road # 07, Sector # 04  
Uttara Model Town,  
Dhaka-1230  
Phone: +88-02-8958371

### Banani Branch

Nur Empori, Plot # 77 (1st  
Floor), Road No # 11,  
Banani,  
Dhaka-1213  
Phone: +8801716180767

### Khulna Branch

28, Sir Iqbal Road (1st  
Floor)  
Khulna  
Phone: +88-041-731208-9

For International Trade & Sales, please contact **Mr. Sumon Das, Chief Executive Officer**. Please call at +8801993111666, +880 02 9515826, Ext:101 at Business hour.

For further query, write to us at [research@basl-bd.com](mailto:research@basl-bd.com).