

# BASL Daily Market Commentary

Sunday, July 15, 2018

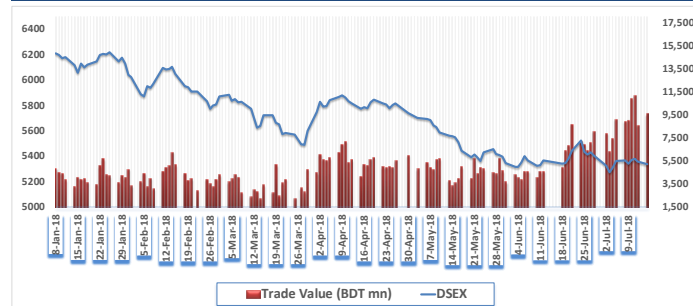
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000  
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



## Today's Market View

The DSE broad index- DSEX closed in red today. The benchmark index advanced by 22.2 points or 0.4% and closed at 5336.7 points today. The blue-chip index DS30 and the shariah based index DSES both closed in red closing to 1895.2 and 1265.9 respectively. Turnover stood at BDT 9554 million (USD 115.1 million), about +12.01% higher than the previous trading session's value. Most of the sectors witnessed bearish performance today. Paper & Printing sector (+1.1%) was the highest gainer, followed by Engineering (+1.0%) and Tannery (+0.9%) respectively, whereas Travel & Leisure (-3.4%) was the highest loser, followed by Service & Real Estate (-2.1%) and General Insurance (-1.6%). BBSCABLES (+4.7%) was the highest traded share with a turnover of BDT 449.3 million followed by UPGDCL (-2.0%) and DOREENPWR (+9.7%) respectively. Engineering sector has highest turnover of 23.8% in the market. LEGACYFOOT (+10.0%) was the today's top gainer while MODERN DYE (-8.5%) was the top loser today.

## Last Six Months Market Movement



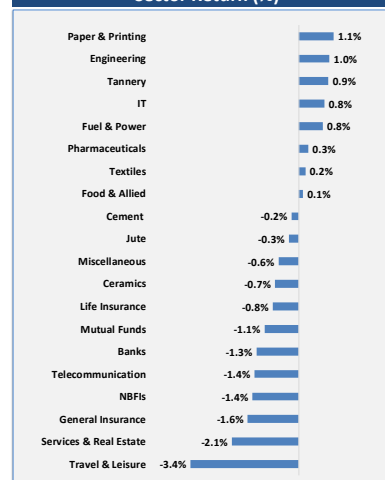
## Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5336.7	5358.9	-22.2	-0.4%	-14.5%
DSES	1265.9	1267.4	-1.5	-0.1%	-9.0%
DS30	1895.2	1906.8	-11.6	-0.6%	-17.0%
Total Scripts					
	330	109	207	23	
Market Indicators					
	Today	Last day	Today	Last day	
Market PE	16.5	16.6	Market RSI (14)	44.01	48.40
Market Statistics					
	Today	Last day	Change	Change (%)	
Market Cap	Mn BDT 3,853,397	3,868,774	(15,376)	-0.40%	
	Mn USD 46,426	46,612	(185)		
Turnover	Mn BDT 9,554	8,530	1,024	12.01%	
	Mn USD 115.1	102.8	12.3		
Volume	Mn Shares 212.5	186.5	26.0	14%	

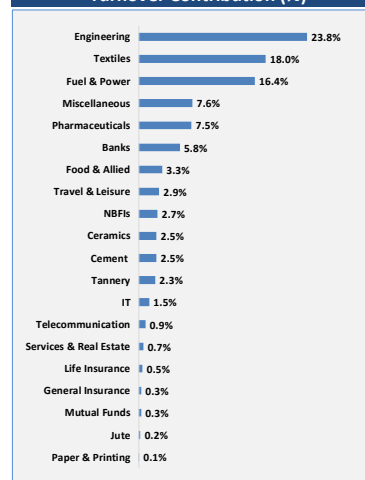
## Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	515.7	5.8%	44.6%	523,970	16.2%	-1.3%	10.8
Cement	7	222.9	2.5%	52.4%	119,555	3.7%	-0.2%	38.2
Ceramics	5	223.4	2.5%	-19.9%	32,012	1.0%	-0.7%	26.6
Engineering	35	2114.4	23.8%	2.7%	199,690	6.2%	1.0%	18.9
Food & Allied	18	294.7	3.3%	-13.8%	265,564	8.2%	0.1%	19.7
Fuel & Power	18	1457.4	16.4%	68.5%	434,186	13.4%	0.8%	14.4
General Insurance	35	30.2	0.3%	-56.6%	36,935	1.1%	-1.6%	9.7
IT	8	131.9	1.5%	-7.8%	15,472	0.5%	0.8%	18.2
Jute	3	20.9	0.2%	3.9%	1,680	0.1%	-0.3%	339.1
Life Insurance	12	47.2	0.5%	1.2%	46,728	1.4%	-0.8%	n/m
Miscellaneous	12	675.1	7.6%	2.1%	77,688	2.4%	-0.6%	19.4
Mutual Funds	36	28.5	0.3%	-1.4%	40,300	1.2%	-1.1%	11.8
NBFIs	23	235.4	2.7%	32.1%	200,236	6.2%	-1.4%	16.8
Paper & Printing	2	5.0	0.1%	112.2%	2,118	0.1%	1.1%	n/m
Pharmaceuticals	28	662.1	7.5%	29.7%	506,067	15.7%	0.3%	18.4
Services & Real Estate	4	57.9	0.7%	7.7%	19,647	0.6%	-2.1%	16.0
Tannery	6	208.2	2.3%	-33.7%	27,435	0.8%	0.9%	25.1
Telecommunication	2	83.8	0.9%	-26.1%	532,999	16.5%	-1.4%	20.8
Textiles	48	1594.1	18.0%	0.3%	128,127	4.0%	0.2%	19.7
Travel & Leisure	4	257.5	2.9%	5.3%	22,431	0.7%	-3.4%	29.8

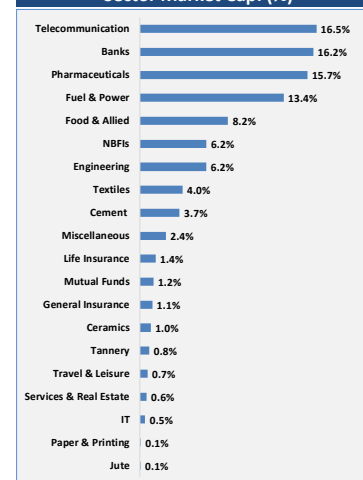
## Sector Return (%)



## Turnover Contribution (%)



## Sector Market Cap. (%)



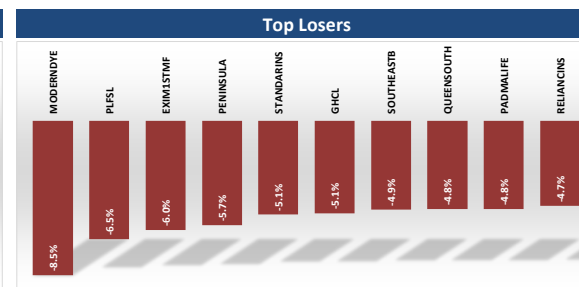
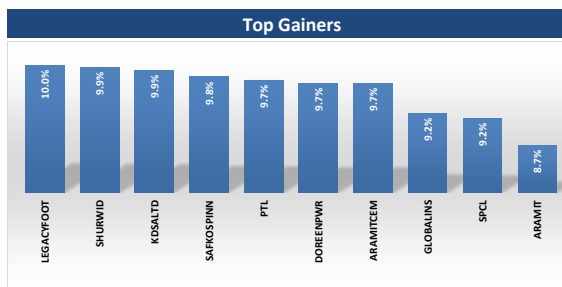
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
BBSCABLES	94.5	4.7%	449.3	4.9%
UPGDCL	320.6	-2.0%	340.8	3.7%
DOREENPWR	116.4	9.7%	332.1	3.6%
SINGERBD	214	3.1%	297.2	3.3%
PTL	60.8	9.7%	283.8	3.1%
SPCL	109.7	9.2%	240.6	2.6%
KPCL	71.4	5.0%	235.9	2.6%
SAIHAMTEX	25.7	7.5%	200.3	2.2%
MONNOCERA	350.1	2.6%	184.6	2.0%
PENINSULA	31.4	-5.7%	178.5	2.0%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	383.1	-1.4%	517,300	16.0%
SQURPHARMA	281.7	-0.1%	207,723	6.4%
BATBC	3303	0.3%	198,180	6.1%
UPGDCL	320.6	-2.0%	127,996	4.0%
ICB	140.6	-1.8%	93,422	2.9%
RENATA	1246.8	-0.2%	87,315	2.7%
BRACBANK	64.1	0.2%	68,747	2.1%
LHBL	55	-1.3%	63,876	2.0%
OLYMPIC	217.6	-0.1%	43,507	1.3%
SUMITPOWER	39	0.5%	41,647	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings			
Scrip	Declaration	Record Date	AGM Date
JANATAINS	5% S	31.07.2018	04.09.2018

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

## Today's News Cut

### CONTININS: Q2 Financials

(Q2 Un-audited): EPS was Tk. 0.96 for April-June, 2018 as against Tk. 0.93 for April-June, 2017; EPS was Tk. 1.56 for January-June, 2018 as against Tk. 1.54 for January-June, 2017. NOCFPS was Tk. 0.59 for January-June, 2018 as against Tk. 0.67 for January-June, 2017. NAV per share was Tk. 19.18 as on June 30, 2018 and Tk. 19.06 as on June 30, 2017.

### SHASHADNIM: Credit Rating Result

**News:**Credit Rating Agency of Bangladesh Limited (CRAB) has announced the entity (surveillance) rating of the Company as "AA3" along with a stable outlook based on audited financial statements of the Company up to June 30, 2017, un-audited financial statements as of March 31, 2018, Bank liability position as on June 26, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

Commodity Prices				
Commodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	70.6	0.4%	45.6	75.3
Gold (\$/Ounce)	1241.8	-0.4%	1228.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
83.6	97.8	110.7	1.2	62.1

\*Considering current outstanding no. of shares; \*Changes/return has calculated based on the dividend adjusted price on record date \* Change in price of stocks calculated with the previous close price and today's close price. \*PE excludes stocks with negative earnings and Z category \*Turnover includes block trade

Source: www.dsebd.org; www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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## About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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