

BASL Daily Market Commentary

Tuesday, May 15, 2018

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com

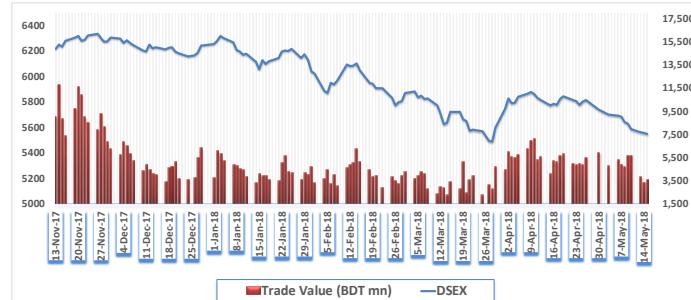


Your Trusted Broker

Today's Market View

The DSE broad Index- DSEX closed in red today. The benchmark index declined by 8.7 points or -0.2% and closed at 5548.9 points today. The blue-chip index DS30 and the shariah based index DSES both closed in red closing to 2072.1 and 1300.7 respectively. Turnover stood at BDT 3553 million (USD 42.8 million), about +7.40% higher than the previous trading session's value. Most of the sectors witnessed bearish performance today. Fuel & Power (+0.8%) was the highest gainer, followed by Paper & Printing (+0.7%) and Tannery (+0.6%) whereas IT (-1.4%) was the highest loser, followed by Service & Real Estate (-1.3%) and Food & Allied (-1.0%). WMSHIPYARD (+3.9%) was the highest traded share with a turnover of BDT 278.8 million followed by BEXIMCO (-2.1%) and UPGDCL (+3.7%) respectively. Engineering sector has highest turnover of 21.5% in the market. QUEENSOUTH (+9.8%) was the today's top gainer while SHYAMPSUG (-5.4%) was the top loser today.

Last Six Months Market Movement



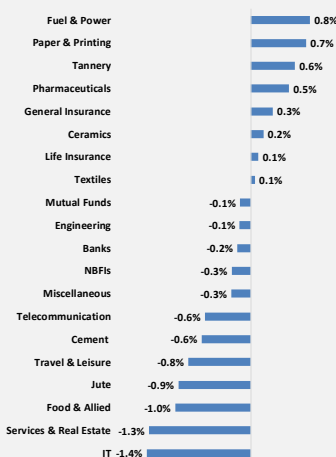
Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5548.9	5557.6	-8.7	-0.2%	-11.1%
DSES	1300.7	1300.9	-0.2	0.0%	-6.5%
DS30	2072.1	2075.9	-3.7	-0.2%	-9.2%
Total Scripts		Advanced	Declined	Unchanged	
330		123	152	59	
Market Indicators	Today	Last day		Today	Last day
Market PE	16.0	15.9	Market RSI (14)		28.8 28.8
Market Statistics		Today	Last day	Change	Change (%)
Market Cap	Mn BDT	3,928,150	3,934,306	(6,155)	-0.16%
	Mn USD	47,327	47,401	(74)	
Turnover	Mn BDT	3,553	3,308	245	7.40%
	Mn USD	42.8	39.9	2.9	
Volume	Mn Shares	97.3	93.2	4.1	4%

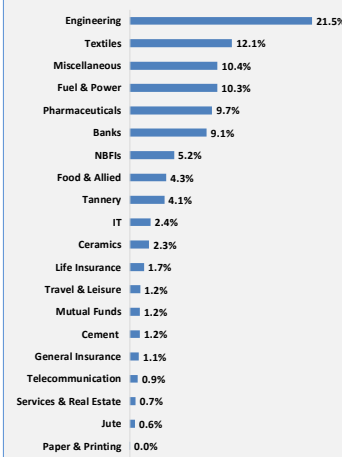
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	309.4	9.1%	-21.3%	581,183	17.2%	-0.2%	9.0
Cement	7	39.9	1.2%	-24.0%	119,431	3.5%	-0.6%	38.4
Ceramics	5	77.9	2.3%	155.7%	25,804	0.8%	0.2%	21.5
Engineering	35	732.6	21.5%	-7.3%	191,884	5.7%	-0.1%	17.7
Food & Allied	18	146.8	4.3%	0.9%	278,418	8.3%	-1.0%	27.0
Fuel & Power	18	351.5	10.3%	-10.9%	376,813	11.2%	0.8%	12.5
General Insurance	35	36.8	1.1%	6.6%	39,341	1.2%	0.3%	10.9
IT	8	83.4	2.4%	-19.8%	15,737	0.5%	-1.4%	18.5
Jute	3	20.4	0.6%	38.5%	1,863	0.1%	-0.9%	376.0
Life Insurance	12	57.2	1.7%	-18.5%	50,372	1.5%	0.1%	n/m
Miscellaneous	12	352.9	10.4%	-6.2%	95,074	2.8%	-0.3%	25.6
Mutual Funds	36	40.2	1.2%	-24.2%	41,891	1.2%	-0.1%	13.0
NBFIs	23	178.0	5.2%	69.8%	196,657	5.8%	-0.3%	13.0
Paper & Printing	2	0.8	0.0%	47.2%	1,825	0.1%	0.7%	n/m
Pharmaceuticals	28	331.4	9.7%	19.4%	531,588	15.8%	0.5%	19.3
Services & Real Estate	4	22.9	0.7%	-6.9%	20,315	0.6%	-1.3%	16.6
Tannery	6	139.1	4.1%	32.8%	25,818	0.8%	0.6%	23.6
Telecommunication	2	32.0	0.9%	-25.7%	640,366	19.0%	-0.6%	25.0
Textiles	48	410.8	12.1%	-16.6%	115,388	3.4%	0.1%	17.0
Travel & Leisure	4	41.7	1.2%	-58.1%	22,852	0.7%	-0.8%	30.3

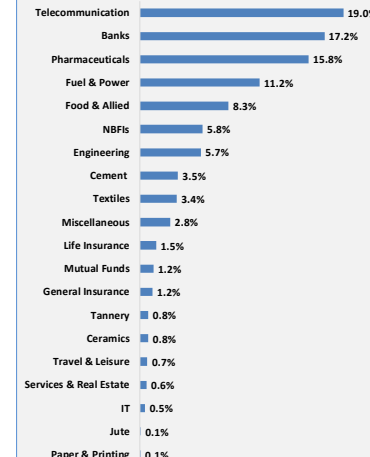
Sector Return (%)



Turnover Contribution (%)



Sector Market Cap. (%)



BASL Daily Market Commentary

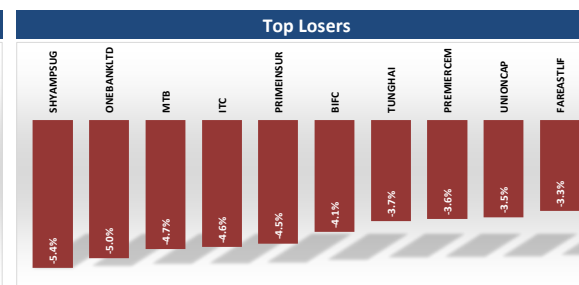
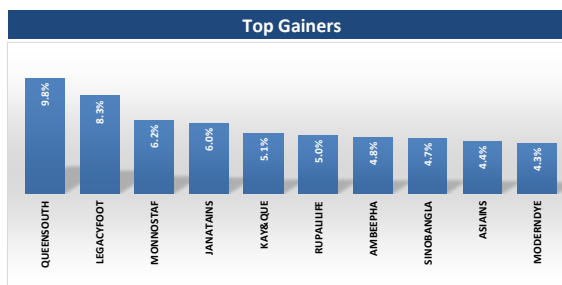
Tuesday, May 15, 2018

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



Your Trusted Broker

Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
WMSHIPYARD	34.3	3.9%	278.8	8.2%
BEXIMCO	28.6	-2.1%	179.0	5.3%
UPGDCL	215.9	3.7%	174.0	5.1%
LEGACYFOOT	64	8.3%	108.2	3.2%
QUEENSOUTH	43.7	9.8%	97.8	2.9%
BSRMLTD	108.1	-0.2%	75.7	2.2%
RDFOOD	19	0.5%	73.8	2.2%
MONNOCERA	136.7	3.4%	66.4	1.9%
BBSCABLES	78.4	-1.4%	65.3	1.9%
LANKABFIN	26.8	-2.9%	63.2	1.9%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	463.2	-0.6%	625,459	18.5%
SQURPHARMA	302.6	0.2%	223,135	6.6%
BATBC	3398	-1.3%	203,880	6.0%
RENATA	1240.8	-0.1%	86,894	2.6%
UPGDCL	215.9	3.7%	86,196	2.6%
BRACBANK	80.2	-0.2%	86,015	2.6%
ICB	127.6	-0.2%	84,784	2.5%
LHBL	57.4	-1.0%	66,663	2.0%
OLYMPIC	254.4	0.0%	50,864	1.5%
BERGERPBL	2060.3	0.0%	47,776	1.4%

Upcoming Record Date & AGM date for Dividends/Right Offerings				Performances of World Stock Indices				
Scrip	Declaration	Record Date	AGM Date	Indices	Country	Index Value	Change	Change (%)
BNICL	10%C	17.05.2018	25.06.2018	DJIA	USA	24,682	-45	-0.2%
BDFINANCE	10%B	17.05.2018	07.06.2018	FTSE 100	UK	7,039	-22	-0.3%
ASIANS	10%C	17.05.2018	11.06.2018	SENSEX	India	33,133	-3	0.0%
CONTININS	5%C & 5%B	20.05.2018	27.06.2018	Nikkei 225	Japan	21,592	211	1.0%
EBL	20%C	20.05.2018	05.06.2018	STI	Singapore	3,507	-4	-0.1%
HEIDELBCEM	150%C	20.05.2018	07.06.2018	SSE Comp.	China	3,266	-15	-0.5%
KARNAPHULI	6%C & 5%B	20.05.2018	27.06.2018	NASDAQ Co	USA	7,345	-19	-0.3%
ISLAMIBANK	10% C	21.05.2018	25.06.2018	NYSE Comp.	USA	12,684	20	0.2%
BGIC	10% C	21.05.2018	25.06.2018					
FIRSTSBANK	10% S	21.05.2018	26.06.2018					

Today's News Cut

CENTRALINS: Q1 Financials

(Q1 Un-audited): EPS was Tk. 0.68 for January-March 2018 as against Tk. 0.67 for January-March 2017. NOCFPS was Tk. 1.01 for January-March 2018 as against Tk. 0.53 for January-March 2017. NAV per share was Tk. 23.49 as on March 31, 2018 and Tk. 22.81 as on December 31, 2017.

SINGERBD: Q1 Financials

(Q1 Un-audited): Consolidated EPS was Tk. 1.64 for January-March 2018 as against Tk. 0.99 for January-March 2017. Consolidated NOCFPS was Tk. (12.17) for January-March 2018 as against Tk. (8.05) for January-March 2017. Consolidated NAV per share was Tk. 29.73 as on March 31, 2018 and Tk. 28.17 as on December 31, 2017.

JAMUNABANK: Q1 Financials

(Q1 Un-audited): Consolidated EPS was Tk. 0.52 for January-March 2018 as against Tk. 0.39 for January-March 2017. Consolidated NOCFPS was Tk. (0.38) for January-March 2018 as against Tk. (4.07) for January-March 2017. Consolidated NAV per share was Tk. 25.21 as on March 31, 2018 and Tk. 26.58 as on March 31, 2017.

Comodity Prices				
Comodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	71.0	0.1%	42.6	71.9
Gold (\$/Ounce)	1309.6	-0.7%	1204.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
83.9	100.1	113.7	1.2	63.1

*Considering current outstanding no. of shares; *Changes/return has calculated based on the dividend adjusted price on record date; *Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category; *Turnover includes block trade

Source: www.dsebd.org, www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

Disclaimer: This document has been prepared by Bank Asia Securities Ltd (BASL) based on publicly available data for information purpose only and does not solicit any action based on the material contained herein and should not be construed as an offer or solicitation to buy or sell or subscribe to any security. Neither BASL nor any of its directors, shareholders, member of the management or employee represents or warrants expressly or impliedly that the information or data of the sources used in the documents are genuine, accurate, complete, authentic and correct. However, all reasonable care has been taken to ensure the accuracy of the contents of this document. BASL or Research & Development Department will not take any responsibility for any decisions made based on the information herein. As this document has been made for the Traders of BASL and strongly prohibited for circulation to any clients, investors or any other persons from outside of BASL.

BASL Daily Market Commentary

Tuesday, May 15, 2018

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

BASL Research Team

Mr. Shariful Alam Chowdhury
Head of Research & Investments

tushar@basl-bd.com, tusharbd@bloomberg.net

Mr. Shohidul Islam
Research Analyst

shohidul@basl-bd.com, shohidulbd@bloomberg.net

Mr. Monir Hossain
Research Associate

monir@basl-bd.com

Mr. Md. Monirul Islam
Research Associate

abir@basl-bd.com

BASL Branches

Head Office

Hadi Mansion (7th Floor)
2, Dilkusha Commercial
Area
Dhaka-1000, Bangladesh
Phone: +88-02-9515826-28
Fax: +88-02-9567884

Modhumita Extension Office

158-160 Modhumita
Building (5th Floor)
Motijheel C/A, Dhaka-1000
Phone: +88-01819118893

Dhanmondi Branch

Meher Plaza (1st Floor),
House # 13/A, Road # 05
Dhanmondi, Dhaka - 1207
Phone: +8802-8624874-5

Mirpur Branch

Nishi Plaza, plot # 01,
Avenue-04, Section-06,
Block-C
Mirpur, Dhaka - 1216
Phone: +88-02-9013841

Uttara Branch

House # 79/A, (4th Floor),
Road # 07, Sector # 04
Uttara Model Town,
Dhaka-1230
Phone: +88-02-8958371

Banani Branch

Nur Empori, Plot # 77 (1st
Floor), Road No # 11,
Banani,
Dhaka-1213
Phone: +8801716180767

Khulna Branch

28, Sir Iqbal Road (1st
Floor)
Khulna
Phone: +88-041-731208-9

For International Trade & Sales, please contact **Mr. Sumon Das, Chief Executive Officer**. Please call at +8801993111666, +880 02 9515826, Ext:101 at Business hour.

For further query, write to us at research@basl-bd.com.