## **BASL Daily Market Commentary**

Thursday, April 11, 2018

DSEX



Today's Market View

The DSE broad Index- DSEX closed in red today. The benchmark index declined by 26.3 points or -0.4% and closed at 5833.3 points today. The blue-chip index DS30 both and the shariah based index DS55 both closed in red closing to 219.0 and 1357.3 respectively. Turnover stood at BDT 5,292 million (USD 63.8 million), about 25.57% lower than the previous trading session's value. Most of the sectors witnessed benish performance today. Jute sector (+5.7%) was the highest gainer, followed by Life Insurance (+2.3%) and Telecommunication (+1.1%) whereas Textile (-1.5%) was the highest loser, followed by Engineering (-1.1%) and IT (-1.1%). BEXIMCO (1.0%) was the highest traded share with a turnover of BDT 529.3 million followed by KEYACOSMET (+1.9%) and NORTHERN (+4.8%) respectively. POPULARLIF (+9.7%) was the today's top



DSES			1357.3	1360.4	-3.1	-0.2%	13.9%
DS30			2190.9	2195.7	-4.8	-0.2%	21.0%
Total Scrips			Advanced		Declined	Unchange	d
330		115		192	29		
Market Indic	ators	Today	Last da	y		Today	Last day
Market PE		16.36	16.39		Market RSI (14)	58.0	58.0
Market Statistics		Today		Last day		Change (%)	
Market Cap	Mn BDT		4,0	54,276	4,059,237	(4,961)	-0.12%
	Mn USD		48,847		48,906	(60)	
Turnover	Turnover Mn BDT		5,292		7,110	(1,818)	-25.57%
	Mn USD			63.8	85.7	(21.9)	
Volume	olume Mn Shares		154.1		236.5	(82.4)	-35%

5833.3

			Secto	or Review				
Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover ∆ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	405.9	8.3%	-56.9%	631,937	18.0%	-0.9%	10.0
Cement	7	62.1	1.3%	-7.6%	124,029	3.5%	0.0%	48.5
Ceramics	5	177.0	3.6%	-10.7%	27,817	0.8%	0.0%	21.7
Engineering	35	565.4	11.5%	-30.5%	193,544	5.5%	-1.1%	19.3
Food & Allied	18	223.4	4.5%	-14.3%	280,082	8.0%	-0.2%	27.1
Fuel & Power	18	291.7	5.9%	-11.8%	363,653	10.4%	-0.4%	11.7
General Insurance	35	55.7	1.1%	-16.6%	40,582	1.2%	0.0%	11.7
IT	8	145.6	3.0%	-30.6%	15,985	0.5%	-1.1%	21.1
Jute	3	194.2	3.9%	138.7%	1,816	0.1%	5.7%	440.6
Life Insurance	12	256.0	5.2%	136.0%	53,448	1.5%	2.3%	n/m
Miscellaneous	12	675.7	13.7%	-11.2%	98,617	2.8%	0.2%	27.1
Mutual Funds	36	68.8	1.4%	7.6%	42,611	1.2%	0.6%	10.1
NBFIs	23	171.6	3.5%	-25.8%	217,866	6.2%	-0.1%	14.5
Paper & Printing	2	5.5	0.1%	93.5%	1,997	0.1%	0.4%	n/m
Pharmaceuticals	28	682.0	13.9%	-18.8%	545,727	15.6%	-0.3%	19.4
Services & Real Estate	4	34.8	0.7%	-31.0%	21,276	0.6%	-0.6%	17.2
Tannery	6	67.1	1.4%	-33.9%	26,386	0.8%	-0.2%	17.1
Telecommunication	2	92.9	1.9%	-36.2%	671,865	19.2%	1.1%	24.5
Textiles	48	675.5	13.7%	-40.7%	117,787	3.4%	-1.5%	16.8
Travel & Leisure	4	66.4	1.4%	-66.7%	24,617	0.7%	-0.4%	31.2

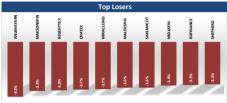






		ocks		
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%
BEXIMCO	31	1.0%	529.3	10.8%
KEYACOSMET	10.9	1.9%	204.3	4.2%
NORTHERN	418.6	4.8%	174.3	3.5%
MONNOCERA	155.7	0.8%	152.8	3.1%
IFADAUTOS	120.8	-2.7%	130.2	2.6%
AIL	105.1	0.8%	114.1	2.3%
GP	486.1	1.2%	89.3	1.8%
DSSL	21	0.5%	80.8	1.6%
POPULARLIF	118.2	9.7%	79.6	1.6%
ALIF	13.1	-1.5%	78.6	1.6%





Market Leaders Composition				Upcoming Dividends/Right Offerings				Performances of World Stock Indices					
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)	Scrip	Declaration	Record Date	AGM Date	Indices	Country	Index Value	Change	Change (%)
GP	486.1	1.2%	656,381	18.7%	MERCANBANK	17%C & 5%B	15.04.2018	30.04.2018	DJIA	USA	24,682	-45	-0.2%
SQURPHARMA	314.6	-0.7%	231,983	6.6%	UNITEDINS	11%C	15.04.2018	03.05.2018	FTSE 100	UK	7,039	-22	-0.3%
BATBC	3350.9	-0.3%	201,054	5.7%	FASFIN	10%B	19.04.2018	20.06.2018	SENSEX	India	33,133	-3	0.0%
ICB	143.2	0.1%	95,150	2.7%	PUBALIBANK	10%B	19.04.2018	10.05.2018	Nikkei 225	Japan	21,592	211	1.0%
BRACBANK	106.1	0.0%	91,034	2.6%	TAKAFULINS	5%C & 6%B	23.04.2018	13.05.2018	STI	Singapore	3,507	-4	-0.1%
RENATA	1238.9	-0.7%	86,761	2.5%	BANKASIA	12.5%B	26.04.2018	14.05.2018	SSE Comp.	China	3,266	-15	-0.5%
LHBL	60.2	0.2%	69,915	2.0%	PREMIERLEA	5%C & 5%B	26.04.2018	14.05.2018	NASDAQ Co	USA	7,345	-19	-0.3%
UPGDCL	167.9	1.5%	67,032	1.9%	BAYLEASING	10%C & 5%B	26.04.2018	14.05.2018	NYSE Comp.	USA	12,684	20	0.2%
OLYMPIC	272.7	-0.1%	54,523	1.6%	UTTARAFIN	30%C	26.04.2018	24.05.2018					
BERGERPBL	2098.4	0.1%	48,660	1.4%	CITYGENINS	10%B	26.04.2018	10.06.2018					

## Today's News Cut **Comodity Prices** Comodity Latest Change (%) 52W-Low 52W-High PRIMEBANK: Dividend Declaration Oil (\$/barrel) 65.3 -0.4% 42.6 66.7 The Board of Directors has recommended 7% cash and 10% stock dividend for the year ended on December 31, 2017, Date of AGM: 24.05.2018. Time: 11:00 AM. Venue: Krishibid Institution KIB Complex. 1204.0

Krishi Khamar Sarak, Farmgate, Dhaka-1215. Record Date: 06.05.2018. The Company has also reported Consolidated EPS of Tk. 1.18 (weighted), Consolidated NAV per share of Tk. 24.11 and Consolidated NOCFPS of Tk. 7.27 for the year ended on December 31, 2017 as against Tk. 2.13 (weighted), Tk. 24.57 and Tk. 4.05 respectively for the same period of the previous year.

		<b>Exchange Rates</b>		
USD	EURO	GBP	RUPEE	CAD
83.0	102.6	117.8	1.3	64.3

0.1%

1365.0

Gold (\$/Ounce)

1346.8

## IFIC: Dividend Declaration

The Board of Directors has recommended 12% stock dividend for the year ended on December 31, 2017, Date of AGM: 24,06,2018. Time: 11:00 AM, Venue: Officers' Club, 26, Baily Road, Ramna, Dhaka, Record Date: 10.05.2018. The Company has also reported Consolidated EPS of Tk. 2.34, Consolidated NAV per share of Tk. 18.49 and Consolidated NOCFPS of Tk. 1.31 for the year ended on December 31, 2017 as against Tk. 1.79 (restated), Tk. 24.69 and Tk. 1.23 respectively for the same period of the previous year.

\*Considering current outstanding no. of shares; \*Changes/ return has calculated based on the dividend adjusted price on record date \* Change in price of stocks calculated with the previous close price and todays' close price. \*PE excludes stocks with negetive earnings and Z catagory \*Turnover includes block trade

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