

# BASL Daily Market Commentary

Tuesday, July 10, 2018

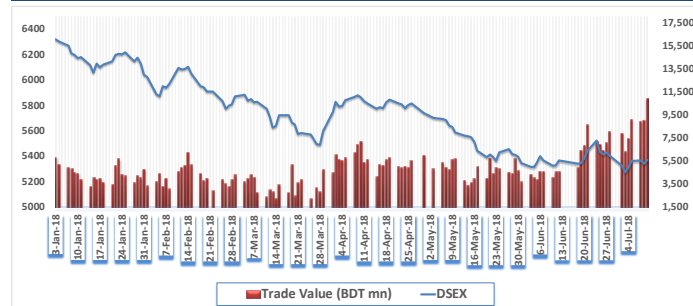
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000  
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



## Today's Market View

The DSE broad Index- DSEX closed in green today. The benchmark index advanced by 30.0 points or 0.6% and closed at 5371.3 points today. The blue-chip index DS30 and the shariah based index DSES both closed in green closing to 1911.9 and 1271.0 respectively. Turnover stood at BDT 10882 million (USD 131.1 million), about +20.74% higher than the previous trading session's value. Most of the sectors witnessed bullish performance today. IT sector (+4.3%) was the highest gainer, followed by Service & Real Estate (+4.3%) and Ceramics (+2.9%) respectively, whereas Telecommunication (-2.1%) was the highest loser, followed by Paper & Printing (-1.7%) and Jute (-1.4%). BBSCABLES (+3.1%) was the highest traded share with a turnover of BDT 369.9 million followed by RSRMSTEEL (+4.3%) and PDL (+4.6%) respectively. Engineering sector has highest turnover of 24.6% in the market. PENINSULA (+10.0%) was the today's top gainer while ARAMIT (-6.7%) was the top loser today.

## Last Six Months Market Movement



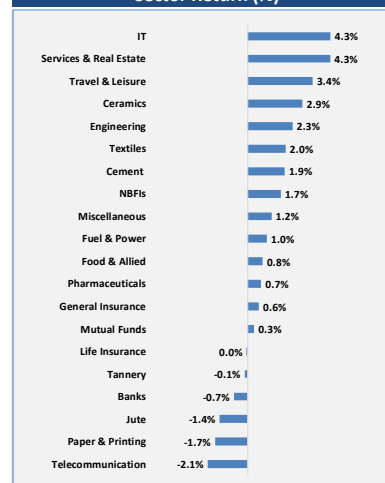
## Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5371.3	5341.3	30.0	0.6%	-14.0%
DSES	1271.0	1268.3	2.8	0.2%	-8.6%
DS30	1911.9	1910.8	1.1	0.1%	-16.3%
Total Scripts					
	330	183	99	57	
Market Indicators					
	Today	Last day	Today	Last day	
Market PE	16.1	16.6	Market RSI (14)	47.53	44.20
Market Statistics					
	Today	Last day	Change	Change (%)	
Market Cap					
Mn BDT	3,857,048	3,848,766	8,282	0.22%	
Mn USD	46,470	46,371	100		
Turnover					
Mn BDT	10,882	9,013	1,869	20.74%	
Mn USD	131.1	108.6	22.5		
Volume					
Mn Shares	292.2	232.4	59.8	26%	

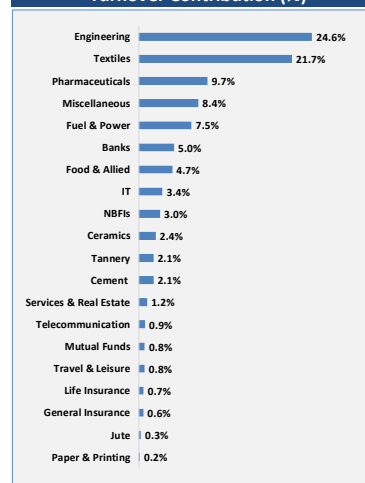
## Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	510.4	5.0%	19.1%	528,103	16.3%	-0.7%	9.8
Cement	7	212.3	2.1%	219.0%	119,590	3.7%	1.9%	38.2
Ceramics	5	243.4	2.4%	56.9%	31,644	1.0%	2.9%	26.3
Engineering	35	2515.5	24.6%	12.9%	200,365	6.2%	2.3%	19.0
Food & Allied	18	485.9	4.7%	38.9%	268,136	8.3%	0.8%	19.9
Fuel & Power	18	766.4	7.5%	13.4%	419,564	13.0%	1.0%	13.9
General Insurance	35	65.6	0.6%	39.6%	37,492	1.2%	0.6%	9.9
IT	8	344.7	3.4%	71.7%	16,201	0.5%	4.3%	19.0
Jute	3	31.5	0.3%	41.9%	1,731	0.1%	-1.4%	349.4
Life Insurance	12	69.1	0.7%	68.9%	47,700	1.5%	0.0%	n/m
Miscellaneous	12	865.3	8.4%	61.2%	78,573	2.4%	1.2%	19.6
Mutual Funds	36	86.3	0.8%	131.9%	40,701	1.3%	0.3%	11.9
NBFIs	23	306.2	3.0%	79.9%	201,999	6.2%	1.7%	16.9
Paper & Printing	2	15.5	0.2%	-62.4%	2,135	0.1%	-1.7%	n/m
Pharmaceuticals	28	996.8	9.7%	69.6%	511,482	15.8%	0.7%	18.6
Services & Real Estate	4	120.6	1.2%	189.6%	20,647	0.6%	4.3%	16.8
Tannery	6	213.0	2.1%	-62.5%	27,267	0.8%	-0.1%	25.0
Telecommunication	2	89.7	0.9%	80.5%	528,765	16.3%	-2.1%	20.6
Textiles	48	2222.4	21.7%	4.9%	130,572	4.0%	2.0%	20.1
Travel & Leisure	4	84.8	0.8%	-35.9%	22,869	0.7%	3.4%	30.4

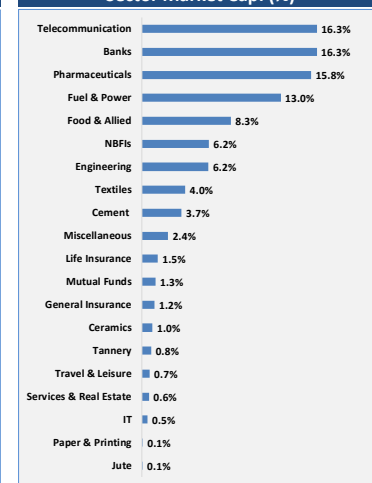
## Sector Return (%)



## Turnover Contribution (%)



## Sector Market Cap. (%)



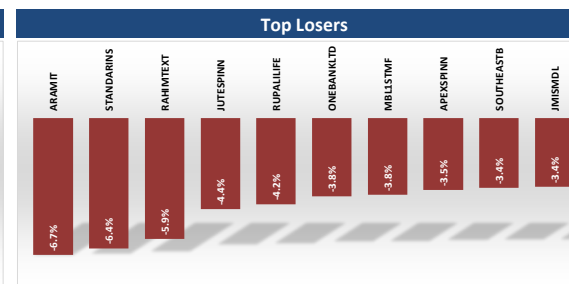
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
BBSCABLES	89.9	3.1%	369.9	3.5%
RSRMSTEEL	70.1	4.3%	322.9	3.0%
PDL	25	4.6%	264.7	2.5%
PTL	55.7	9.9%	258.4	2.4%
UPGDCL	302.6	1.5%	232.1	2.2%
BEXIMCO	27.2	3.4%	228.7	2.1%
WMSHIPYARD	31.2	1.3%	201.1	1.9%
FUWANGFOOD	21.6	8.0%	162.0	1.5%
AIL	100.4	0.2%	160.7	1.5%
CONFIDCEM	174.7	9.9%	155.2	1.4%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	379.5	-2.2%	512,439	15.8%
SQURPHARMA	284.6	-0.1%	209,862	6.5%
BATBC	3331.1	0.7%	199,866	6.2%
UPGDCL	302.6	1.5%	120,810	3.7%
ICB	143.2	2.6%	95,150	2.9%
RENATA	1254.3	-0.7%	87,840	2.7%
BRACBANK	64.3	-1.8%	68,962	2.1%
LHBL	56.2	-0.2%	65,269	2.0%
OLYMPIC	219.9	0.9%	43,967	1.4%
SUMITPOWER	38	0.5%	40,579	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings			
Scrip	Declaration	Record Date	AGM Date
JANATAINS	5% S	31.07.2018	04.09.2018

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

## Today's News Cut

### LINDEBD: Board Meeting schedule under LR 16(1)

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 24, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.

### UCB: Q2 Financials

(Q2 Un-audited): Consolidated EPS was Tk. 0.74 for April-June, 2018 as against Tk. 1.15 for April-June, 2017; Consolidated EPS was Tk. 1.05 for January-June, 2018 as against Tk. 1.25 for January-June, 2017. Consolidated NOCFPS was Tk. (9.42) for January-June, 2018 as against Tk. 2.55 for January-June, 2017. Consolidated NAV per share was Tk. 25.54 as on June 30, 2018 and Tk. 24.14 as on June 30, 2017.

Commodity Prices				
Commodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	74.4	0.7%	43.7	75.3
Gold (\$/Ounce)	1252.8	-0.5%	1204.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
84.3	98.9	111.7	1.2	62.7

\*Considering current outstanding no. of shares; \*Changes/ return has calculated based on the dividend adjusted price on record date \* Change in price of stocks calculated with the previous close price and today's close price. \*PE excludes stocks with negative earnings and Z category \*Turnover includes block trade

Source: www.dsebd.org; www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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## About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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