

# BASL Daily Market Commentary

Monday, July 9, 2018

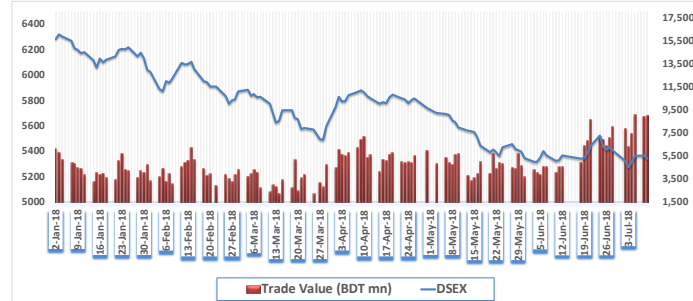
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000  
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## Today's Market View

The DSE broad Index- DSEX closed in red today. The benchmark index declined by 24.7 points or 0.5% and closed at 5341.3 points today. Today the blue-chip index DS30 closed in red and closed at 1910.8 and the shariah based index DSES closed in green closed at 1263.3. Turnover stood at BDT 9013 million (USD 108.6 million), about +0.98% higher than the previous trading session's value. Most of the sectors witnessed bearish performance today. Travel & Leisure sector (+3.2%) was the highest gainer, followed by IT (+2.9%) and Paper & Printing (+2.7%) respectively, whereas Food & Allied (-1.7%) was the highest loser, followed by Service & Real Estate (-1.5%) and Banks (-1.3%). BBSCABLES (+9.8%) was the highest traded share with a turnover of BDT 424.8 million followed by LEGACYFOOT (+10.0%) and SINGERBD (+8.0%) respectively. Engineering sector has highest turnover of 26.2% in the market. LEGACYFOOT (+10.0%) was the today's top gainer while QGBALLPEN (-7.5%) was the top loser today.

## Last Six Months Market Movement



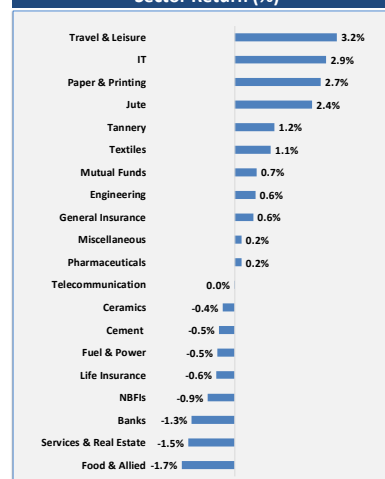
## Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5341.3	5366.0	-24.7	-0.5%	-14.5%
DSES	1268.3	1267.2	1.0	0.1%	-8.8%
DS30	1910.8	1929.1	-18.4	-1.0%	-16.3%
Total Scripts					
	330	141	164	36	
Market Indicators					
	Today	Last day	Today	Last day	
Market PE	16.6	16.7	Market RSI (14)	44.20	46.46
Market Statistics					
	Today	Last day	Change	Change (%)	
Market Cap	Mn BDT 3,848,766	3,861,517	(12,751)	-0.33%	
	Mn USD 46,371	46,524	(154)		
Turnover	Mn BDT 9,013	8,925	88	0.98%	
	Mn USD 108.6	107.5	1.1		
Volume	Mn Shares 232.4	219.7	12.7	6%	

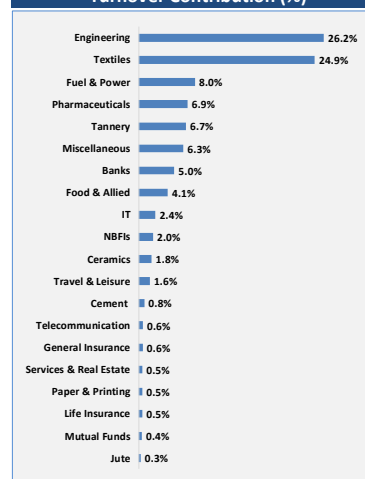
## Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	428.5	5.0%	52.5%	531,920	16.5%	-1.3%	11.2
Cement	7	66.6	0.8%	-20.2%	117,319	3.6%	-0.5%	37.5
Ceramics	5	155.1	1.8%	-26.5%	30,765	1.0%	-0.4%	25.6
Engineering	35	2228.3	26.2%	6.7%	195,782	6.1%	0.6%	18.5
Food & Allied	18	349.8	4.1%	0.4%	266,034	8.2%	-1.7%	19.7
Fuel & Power	18	675.8	8.0%	-13.6%	415,409	12.9%	-0.5%	13.8
General Insurance	35	47.0	0.6%	29.6%	37,271	1.2%	0.6%	9.8
IT	8	200.8	2.4%	17.2%	15,529	0.5%	2.9%	18.2
Jute	3	22.2	0.3%	-30.4%	1,756	0.1%	2.4%	354.5
Life Insurance	12	40.9	0.5%	-45.0%	47,722	1.5%	-0.6%	n/m
Miscellaneous	12	536.8	6.3%	-21.3%	77,606	2.4%	0.2%	19.4
Mutual Funds	36	37.2	0.4%	53.8%	40,564	1.3%	0.7%	11.8
NBFIs	23	170.2	2.0%	-17.8%	198,574	6.2%	-0.9%	16.7
Paper & Printing	2	41.3	0.5%	94.3%	2,172	0.1%	2.7%	n/m
Pharmaceuticals	28	587.7	6.9%	-9.2%	509,765	15.8%	0.2%	18.5
Services & Real Estate	4	41.7	0.5%	-50.4%	19,795	0.6%	-1.5%	16.1
Tannery	6	568.5	6.7%	219.0%	27,307	0.8%	1.2%	25.0
Telecommunication	2	49.7	0.6%	-5.3%	539,909	16.7%	0.0%	21.1
Textiles	48	2119.0	24.9%	6.3%	128,035	4.0%	1.1%	19.7
Travel & Leisure	4	132.3	1.6%	108.3%	22,119	0.7%	3.2%	29.4

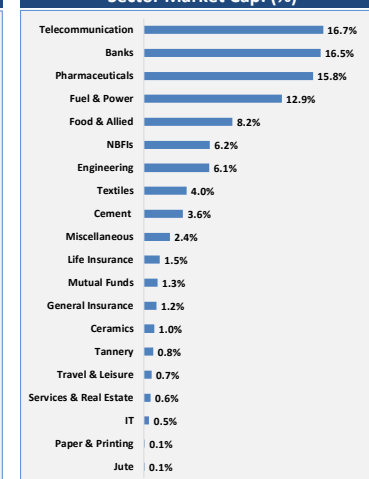
## Sector Return (%)



## Turnover Contribution (%)



## Sector Market Cap. (%)



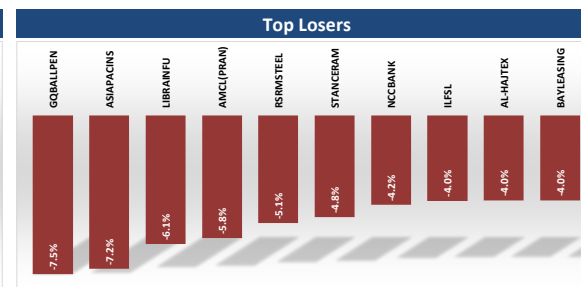
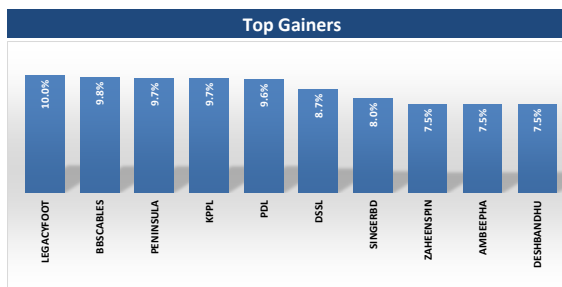
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
BBSCABLES	87.2	9.8%	424.8	4.8%
LEGACYFOOT	132.5	10.0%	317.6	3.6%
SINGERBD	199.1	8.0%	306.9	3.4%
RSRMSTEEL	67.2	-5.1%	296.6	3.3%
PDL	23.9	9.6%	267.2	3.0%
UPGDCL	298.1	-0.1%	229.6	2.6%
FORTUNE	34.9	3.3%	222.0	2.5%
PRIMETEX	43.7	7.4%	172.4	1.9%
DSSL	33.6	8.7%	171.9	1.9%
AIL	100.2	-2.5%	156.3	1.8%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	387.9	0.0%	523,781	16.2%
SQURPHARMA	285	-0.1%	210,156	6.5%
BATBC	3308	-1.9%	198,480	6.1%
UPGDCL	298.1	-0.1%	119,013	3.7%
ICB	139.6	-0.4%	92,758	2.9%
RENATA	1262.9	-0.5%	88,442	2.7%
BRACBANK	65.5	-3.2%	70,249	2.2%
LHBL	56.3	-1.6%	65,385	2.0%
OLYMPIC	217.9	-1.6%	43,567	1.3%
SUMITPOWER	37.8	-0.8%	40,366	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings			
Scrip	Declaration	Record Date	AGM Date
JANATAINS	5% S	31.07.2018	04.09.2018

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

## Today's News Cut

### JANATAINS: Dividend Declaration

The Board of Directors has recommended 5% Stock Dividend for the year ended on December 31, 2017. Date of AGM: 04.09.2018, Venue and Time: Will be notified later. Record Date: 31.07.2018. The Company has also reported EPS of Tk. 0.50, NAV per share of Tk. 13.89 and NOCFPS of Tk. 0.57 for the year ended on December 31, 2017 as against Tk. 0.22, Tk. 13.39 and Tk. (0.13) respectively for the same period of the previous year.

### KPPL: Q3 Financials (Repeat News)

(Repeat News): (Q3 Un-audited): EPS was Tk. (0.59) for January-March 2018 as against Tk. (0.17) for January-March 2017; EPS was Tk. (1.13) for July 2017-March 2018 as against Tk. (0.27) for July 2016-March 2017. NOCFPS was Tk. 0.01 for July 2017-March 2018 as against Tk. 0.14 for July 2016-March 2017. NAV per share was Tk. 14.76 as on March 31, 2018 and Tk. 15.89 as on June 30, 2017.

Commodity Prices				
Commodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	73.6	-0.3%	43.7	75.3
Gold (\$/Ounce)	1262.8	0.6%	1204.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
83.5	98.3	111.3	1.2	62.4

\*Considering current outstanding no. of shares; \*Changes/return has calculated based on the dividend adjusted price on record date \* Change in price of stocks calculated with the previous close price and today's close price. \*PE excludes stocks with negative earnings and Z category \*Turnover includes block trade

Source: www.dsebd.org; www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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## About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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