

BASL Daily Market Commentary

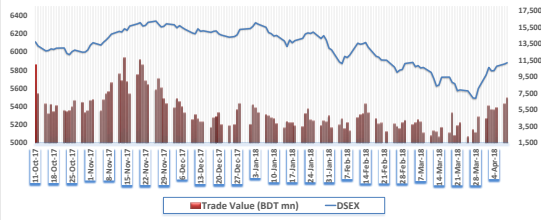
Thursday, April 09, 2018



Today's Market View

The DSE broad Index- DSEX closed in green today. The benchmark index advanced by 14.0 points or +0.2% and closed at 5879.4 points today. The blue-chip index D530 both and the syariah based index DSES both closed in green closing to 2207.6 and 1363.0 respectively. Turnover stood at BDT 6,915 million (USD 83.3 million), about 11.17% higher than the previous trading session's value. Most of the sectors witnessed bullish performance today. Service & Real Estate sector (+1.8%) was the highest gainer, followed by Paper & Printing (+1.5%) and Textiles (+0.9%) whereas NBFI (-1.9%) was the highest loser, followed by Life Insurance (-1.6%) and Food & Allied (-1.0%). BEXIMCO (4.4%) was the highest traded share with a turnover of BDT 536.1 million followed by BRACBANK (+2.8%) and IFADAUTOS (+0.6%) respectively. CENTRALPHL (+8.5%) was the today's top gainer while RENWICKIA (-5.1%) was the top loser today.

Last Six Months Market Movement



Market Summary

| Index | Today | Last day | Change | Change (%) | YTD Change (%) |
|-------|--------|----------|--------|------------|----------------|
| DSEX | 5879.4 | 5865.4 | 14.0 | 0.2% | 16.7% |
| DSES | 1363.0 | 1359.2 | 3.9 | 0.3% | 14.4% |
| D530 | 2207.6 | 2199.0 | 8.6 | 0.4% | 21.9% |

| Total Scrips | Advanced | Declined | Unchanged |
|--------------|----------|----------|-----------|
| 330 | 149 | 143 | 42 |

| Market Indicators | Today | Last day | Today | Last day |
|-------------------|-------|----------|-----------------|----------|
| Market PE | 16.40 | 16.41 | Market RSI (14) | 60.0 |
| | | | | 59.1 |

| Market Statistics | Today | Last day | Change (%) |
|-------------------|-------|----------|------------|
| Market Cap | | | |

| | | | | |
|--------|-----------|-----------|-------|--------|
| Mn BDT | 4,063,244 | 4,064,130 | (885) | -0.02% |
| Mn USD | 48,955 | 48,965 | (11) | |

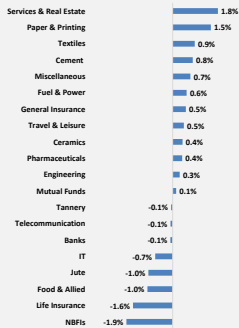
| | | | | |
|--------|-------|-------|-----|--------|
| Mn BDT | 6,915 | 6,221 | 695 | 11.17% |
| Mn USD | 83.3 | 74.9 | 8.4 | |

| | | | | |
|-----------|-------|-------|------|-----|
| Mn Shares | 209.4 | 190.9 | 18.6 | 10% |
|-----------|-------|-------|------|-----|

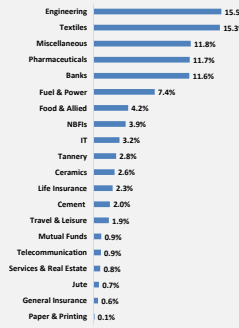
Sector Review

| Sector Index | No. of Company | Turnover (mn) | (%) of Total Turnover | Turnover Δ (%) | M.Cap (mn) | (%) of Total M.Cap | M.Cap Δ (%) | P/E (x) |
|------------------------|----------------|---------------|-----------------------|----------------|------------|--------------------|-------------|---------|
| Banks | 30 | 757.9 | 11.6% | -3.8% | 640,016 | 18.2% | -0.1% | 10.1 |
| Cement | 7 | 130.0 | 2.0% | 256.4% | 125,179 | 3.6% | 0.8% | 49.0 |
| Ceramics | 5 | 167.2 | 2.6% | -2.1% | 28,276 | 0.8% | 0.4% | 22.1 |
| Engineering | 35 | 1011.5 | 15.5% | 20.0% | 197,639 | 5.6% | 0.3% | 19.7 |
| Food & Allied | 18 | 275.1 | 4.2% | 4.8% | 281,039 | 8.0% | -1.0% | 27.2 |
| Fuel & Power | 18 | 484.4 | 7.4% | 4.5% | 366,247 | 10.4% | 0.6% | 11.8 |
| General Insurance | 35 | 36.6 | 0.6% | 41.0% | 40,385 | 1.2% | 3.5% | 11.7 |
| IT | 8 | 206.0 | 3.2% | -31.1% | 16,350 | 0.5% | -0.7% | 21.6 |
| Jute | 3 | 43.6 | 0.7% | -48.8% | 1,713 | 0.0% | -1.0% | 415.6 |
| Life Insurance | 12 | 151.9 | 2.3% | -44.5% | 52,555 | 1.5% | -1.6% | n/m |
| Miscellaneous | 12 | 769.6 | 11.8% | 44.7% | 98,696 | 2.8% | 0.7% | 27.1 |
| Mutual Funds | 36 | 62.0 | 0.9% | 7.8% | 42,239 | 1.2% | 0.1% | 10.0 |
| NBFIs | 23 | 254.8 | 3.9% | -30.8% | 221,191 | 6.3% | -1.9% | 14.7 |
| Paper & Printing | 2 | 8.9 | 0.1% | 54.4% | 1,978 | 0.1% | 1.5% | n/m |
| Pharmaceuticals | 28 | 761.4 | 11.7% | 32.6% | 547,774 | 15.6% | 0.4% | 19.5 |
| Services & Real Estate | 4 | 53.7 | 0.8% | 17.2% | 21,593 | 0.6% | 1.8% | 17.4 |
| Tannery | 6 | 179.8 | 2.8% | 135.3% | 26,568 | 0.8% | -0.1% | 17.2 |
| Telecommunication | 2 | 59.1 | 0.9% | 6.1% | 656,581 | 18.7% | -0.1% | 23.9 |
| Textiles | 48 | 999.8 | 15.3% | -4.5% | 119,480 | 3.4% | 0.9% | 17.0 |
| Travel & Leisure | 4 | 121.9 | 1.9% | -30.5% | 25,077 | 0.7% | 0.5% | 31.8 |

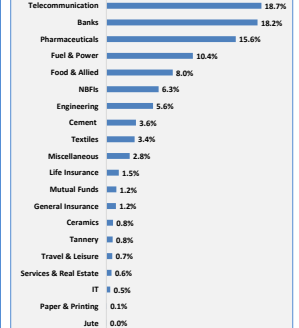
Sector Return (%)



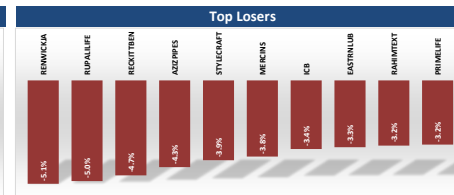
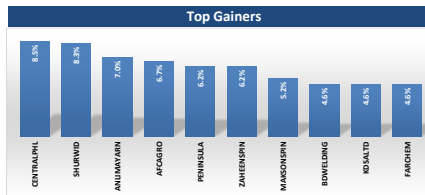
Turnover Contribution (%)



Sector Market Cap. (%)



| Most Active Stocks | | | | |
|--------------------|-------|------------|-------------------|-----------------|
| Scrip | Price | Change (%) | Turnover (BDT mn) | Turnover As (%) |
| BEXIMCO | 30.6 | 4.4% | 536.1 | 8.2% |
| BRACBANK | 106.8 | 2.8% | 270.4 | 4.1% |
| IFADALOTOS | 125.1 | 0.6% | 188.4 | 2.9% |
| UPGDCL | 167 | 3.5% | 153.9 | 2.4% |
| FORTUNE | 33.8 | 3.4% | 143.2 | 2.2% |
| KEYACOSMET | 9.8 | -1.0% | 138.8 | 2.1% |
| ALIF | 13.3 | 0.0% | 122.8 | 1.9% |
| SQURPHARMA | 316.9 | 0.7% | 118.2 | 1.8% |
| MONOCERA | 154.7 | -3.1% | 112.0 | 1.7% |
| BOTHAI | 26.9 | 2.3% | 99.8 | 1.5% |



| Market Leaders Composition | | | | |
|----------------------------|--------|------------|----------------------|--------------------|
| Scrip | Price | Change (%) | Market Cap. (BDT mn) | Market Cap. As (%) |
| GP | 474.5 | 0.0% | 640,717 | 18.3% |
| SQURPHARMA | 316.9 | 0.7% | 233,679 | 6.7% |
| BATBC | 3368.6 | -1.2% | 202,116 | 5.8% |
| ICB | 145.7 | -3.4% | 96,811 | 2.8% |
| BRACBANK | 106.8 | 2.8% | 91,634 | 2.6% |
| RENATA | 1246.6 | 0.0% | 87,301 | 2.5% |
| LHBL | 60.8 | 1.2% | 70,612 | 2.0% |
| UPGDCL | 167 | 3.5% | 66,673 | 1.9% |
| OLYMPIC | 272.6 | -0.6% | 54,503 | 1.6% |
| BERGERPBL | 2101.1 | -0.5% | 48,722 | 1.4% |

| Upcoming Dividends/Right Offerings | | | |
|------------------------------------|-------------|-------------|------------|
| Scrip | Declaration | Record Date | AGM Date |
| LHBL | 5%K | 08.04.2018 | 07.06.2018 |
| NHFL | 19%K | 09.04.2018 | 03.05.2018 |
| UCB | 10%K | 11.04.2018 | 30.04.2018 |
| BRACBANK | 25%B | 11.04.2018 | 26.04.2018 |
| MERCANBANK | 17%K & 5%B | 15.04.2018 | 30.04.2018 |
| BRACBANK | 25%B | 11.04.2018 | 26.04.2018 |
| UNITEDINS | 11%K | 15.04.2018 | 03.05.2018 |
| FAFIN | 10%B | 19.04.2018 | 20.06.2018 |

| Performances of World Stock Indices | | | | |
|-------------------------------------|-----------|-------------|--------|------------|
| Indices | Country | Index Value | Change | Change (%) |
| DJIA | USA | 24,682 | -45 | -0.2% |
| FTSE 100 | UK | 7,039 | -22 | -0.3% |
| SENSEX | India | 33,133 | -3 | 0.0% |
| Nikkei 225 | Japan | 21,592 | 211 | 1.0% |
| STI | Singapore | 3,507 | -4 | -0.1% |
| SSE Comp. | China | 3,266 | -15 | -0.5% |
| NASDAQ Co | USA | 7,345 | -19 | -0.3% |
| NYSE Comp. | USA | 12,684 | 20 | 0.2% |

Today's News Cut

BANKASIA: Dividend Declaration
 The Board of Directors has recommended 12.50% stock dividend for the year ended on December 31, 2017. Date of AGM: 14.05.2018, Time: 11:00 AM, Venue: Will be notified later. Record Date: 26.04.2018. The Company has also reported Consolidated EPS of Tk. 2.14, Consolidated NAV per share of Tk. 21.21 and Consolidated NDCFPS of Tk. (2.47) for the year ended on December 31, 2017 as against Tk. 1.67, Tk. 19.11 and Tk. 4.67 respectively for the same period of the previous year.

UTTARABANK: Dividend Declaration
 The Board of Directors has recommended 20% cash dividend for the year ended on December 31, 2017. Date of AGM: 24.05.2018, Time: 11:00 AM, Venue: International Convention City, Bashundhara, Rajdarshan (Hall-3) and ground floor of the Seminar Hall (Hall-5), Joarshara, Khlikhet, Dhaka-1229. Record Date: 03.05.2018. The Company has also reported Consolidated EPS of Tk. 3.83, Consolidated NAV per share of Tk. 34.81 and Consolidated NDCFPS of Tk. (7.17) for the year ended on December 31, 2017 as against Tk. 3.86, Tk. 33.52 and Tk. 24.65 respectively for the

| Commodity Prices | | | | |
|------------------|--------|------------|---------|----------|
| Commodity | Latest | Change (%) | 52W-Low | 52W-High |
| Oil (\$/barrel) | 62.3 | 0.4% | 42.6 | 66.7 |
| Gold (\$/ounce) | 1332.6 | -0.3% | 1204.0 | 1365.0 |

| Exchange Rates | | | | |
|----------------|-------|-------|-------|------|
| USD | EURO | GBP | RUPEE | CAD |
| 83.7 | 102.7 | 118.0 | 1.3 | 64.2 |

*Considering current outstanding no. of shares; *Changes/return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

Source: www.dsebd.org, www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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