

BASL Daily Market Commentary

Wednesday, July 4, 2018

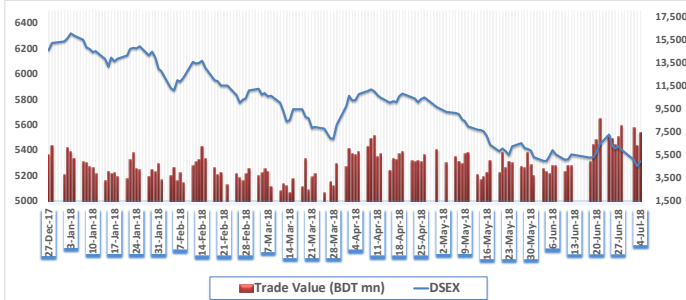
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



Today's Market View

The DSE broad Index- DSEX closed in green today. The benchmark index advanced by 36.0 points or 0.7% and closed at 5309.1 points today. The blue-chip index DS30 and the shariah based index DSES closed in green closing to 1902.6 and 1245.5 respectively. Turnover stood at BDT 7412 million (USD 89.3 million), about +18.05% higher than the previous trading session's value. Most of the sectors witnessed bullish performance today. Paper & Printing sector (+4.7%) was the highest gainer, followed by Textiles (+3.1%) and Ceramics (+2.3%) respectively, whereas Telecommunication (-0.4%) was the highest loser, followed by NBFIs (-0.0%) and General Insurance (-0.0%). MONNOCERA (+1.6%) was the highest traded share with a turnover of BDT 209.5 million followed by UPGDCL (+4.7%) and LEGACYFOOT (+9.9%) respectively. Textiles sector has highest turnover of 26.7% in the market. DESHBANDHU (+10.0%) was the today's top gainer while MODERN DYE (-6.2%) was the top loser today.

Last Six Months Market Movement



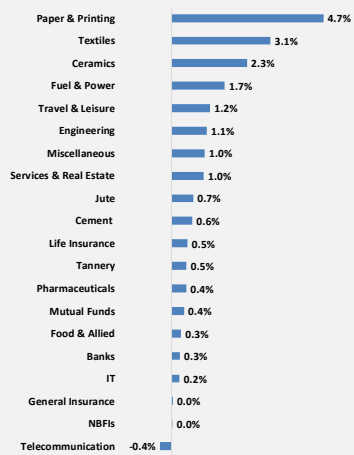
Market Summary

| Index | Today | Last day | Change | Change (%) | YTD Change (%) |
|-------------------|-----------|-----------|-----------------|------------|----------------|
| DSEX | 5309.1 | 5273.2 | 36.0 | 0.7% | -15.0% |
| DSES | 1245.5 | 1236.5 | 8.9 | 0.7% | -10.4% |
| DS30 | 1902.6 | 1894.5 | 8.0 | 0.4% | -16.7% |
| Total Scripts | | | | | |
| | 330 | 207 | 87 | 43 | |
| Market Indicators | | | | | |
| | Today | Last day | Today | Last day | |
| Market PE | 16.5 | 16.4 | Market RSI (14) | | |
| | | | 40.43 | 36.24 | |
| Market Statistics | | | | | |
| | Today | Last day | Change | Change (%) | |
| Market Cap | | | | | |
| Mn BDT | 3,826,120 | 3,806,599 | 19,522 | 0.51% | |
| Mn USD | 46,098 | 45,863 | 235 | | |
| Turnover | | | | | |
| Mn BDT | 7,412 | 6,279 | 1,133 | 18.05% | |
| Mn USD | 89.3 | 75.6 | 13.7 | | |
| Volume | | | | | |
| Mn Shares | 170.7 | 128.5 | 42.2 | 33% | |

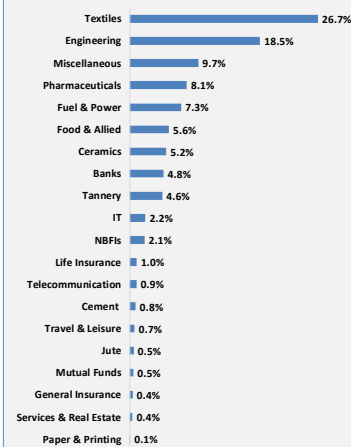
Sector Review

| Sector Index | No. of Company | Turnover (mn) | (%) of Total Turnover | Turnover Δ (%) | M.Cap (mn) | (%) of Total M.Cap | M.Cap Δ (%) | P/E (x) |
|------------------------|----------------|---------------|-----------------------|----------------|------------|--------------------|-------------|---------|
| Banks | 30 | 297.9 | 4.8% | -11.5% | 540,249 | 16.9% | 0.3% | 11.4 |
| Cement | 7 | 52.4 | 0.8% | 17.5% | 114,880 | 3.6% | 0.6% | 36.7 |
| Ceramics | 5 | 322.5 | 5.2% | 2.2% | 32,382 | 1.0% | 2.3% | 26.9 |
| Engineering | 35 | 1150.2 | 18.5% | 7.2% | 189,011 | 5.9% | 1.1% | 17.9 |
| Food & Allied | 18 | 346.3 | 5.6% | 44.6% | 272,754 | 8.5% | 0.3% | 20.2 |
| Fuel & Power | 18 | 453.7 | 7.3% | -29.0% | 410,820 | 12.8% | 1.7% | 13.6 |
| General Insurance | 35 | 25.5 | 0.4% | 16.4% | 36,900 | 1.2% | 0.0% | 9.7 |
| IT | 8 | 138.1 | 2.2% | 65.8% | 14,865 | 0.5% | 0.2% | 17.5 |
| Jute | 3 | 34.2 | 0.5% | -7.1% | 1,807 | 0.1% | 0.7% | 364.7 |
| Life Insurance | 12 | 61.6 | 1.0% | -25.0% | 47,685 | 1.5% | 0.5% | n/m |
| Miscellaneous | 12 | 605.5 | 9.7% | 46.3% | 76,859 | 2.4% | 1.0% | 19.2 |
| Mutual Funds | 36 | 31.1 | 0.5% | 15.8% | 40,501 | 1.3% | 0.4% | 11.8 |
| NBFIs | 23 | 130.6 | 2.1% | 17.2% | 199,249 | 6.2% | 0.0% | 16.7 |
| Paper & Printing | 2 | 4.1 | 0.1% | -2.1% | 2,096 | 0.1% | 4.7% | n/m |
| Pharmaceuticals | 28 | 504.0 | 8.1% | -0.3% | 507,170 | 15.8% | 0.4% | 18.4 |
| Services & Real Estate | 4 | 23.2 | 0.4% | -32.0% | 18,971 | 0.6% | 1.0% | 15.5 |
| Tannery | 6 | 286.8 | 4.6% | 8.8% | 26,475 | 0.8% | 0.5% | 24.2 |
| Telecommunication | 2 | 58.4 | 0.9% | -41.0% | 523,162 | 16.3% | -0.4% | 20.4 |
| Textiles | 48 | 1660.2 | 26.7% | 37.3% | 123,602 | 3.9% | 3.1% | 19.0 |
| Travel & Leisure | 4 | 42.6 | 0.7% | 14.4% | 21,435 | 0.7% | 1.2% | 28.4 |

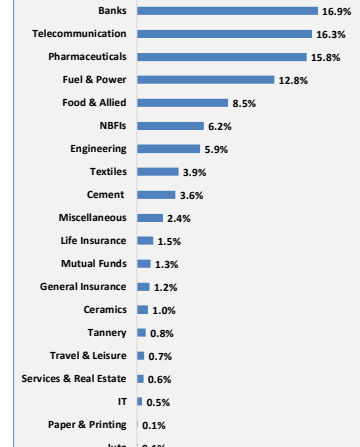
Sector Return (%)



Turnover Contribution (%)



Sector Market Cap. (%)



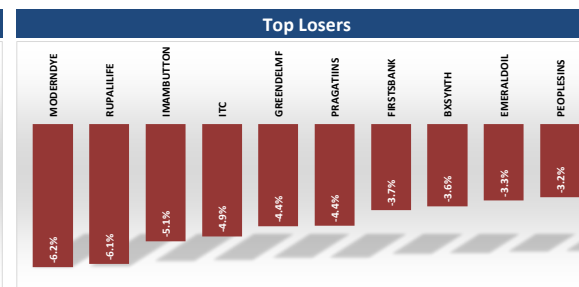
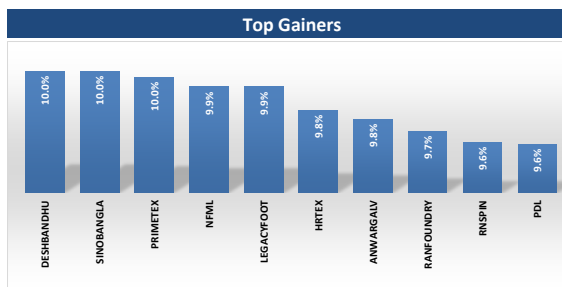
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| Most Active Stocks | | | | |
|--------------------|-------|------------|-------------------|-----------------|
| Scrip | Price | Change (%) | Turnover (BDT mn) | Turnover As (%) |
| MONOCERA | 294.3 | 1.6% | 209.5 | 3.1% |
| UPGDCL | 296.8 | 4.7% | 206.5 | 3.0% |
| LEGACYFOOT | 99.7 | 9.9% | 194.3 | 2.8% |
| RSRMSTEEL | 68.9 | 0.9% | 190.7 | 2.8% |
| AIL | 100.9 | -0.7% | 151.0 | 2.2% |
| SHEPHERD | 31.5 | 1.6% | 143.6 | 2.1% |
| PRIMETEX | 37.5 | 10.0% | 136.8 | 2.0% |
| SINOBANGLA | 58.3 | 10.0% | 135.2 | 2.0% |
| DSSL | 25.6 | 9.4% | 108.5 | 1.6% |
| ARAMIT | 524.6 | 6.8% | 101.0 | 1.5% |



| Market Leaders Composition | | | | |
|----------------------------|--------|------------|----------------------|--------------------|
| Scrip | Price | Change (%) | Market Cap. (BDT mn) | Market Cap. As (%) |
| GP | 375.4 | -0.3% | 506,903 | 15.8% |
| SQURPHARMA | 283.9 | 0.2% | 209,345 | 6.5% |
| BATBC | 3423.9 | -0.4% | 205,434 | 6.4% |
| UPGDCL | 296.8 | 4.7% | 118,494 | 3.7% |
| ICB | 140.8 | 0.2% | 93,555 | 2.9% |
| RENATA | 1255.6 | -0.3% | 87,931 | 2.7% |
| BRACBANK | 68 | 3.7% | 72,930 | 2.3% |
| LHBL | 54.5 | 0.6% | 63,295 | 2.0% |
| OLYMPIC | 216 | 2.3% | 43,187 | 1.3% |
| SUMITPOWER | 37.2 | 0.5% | 39,725 | 1.2% |

| Upcoming Record Date & AGM date for Dividends/Right Offerings | | | | Performances of World Stock Indices | | | | |
|---|-------------|-------------|----------|-------------------------------------|-----------|-------------|--------|------------|
| Scrip | Declaration | Record Date | AGM Date | Indices | Country | Index Value | Change | Change (%) |
| | | | | DJIA | USA | 24,682 | -45 | -0.2% |
| | | | | FTSE 100 | UK | 7,039 | -22 | -0.3% |
| | | | | SENSEX | India | 33,133 | -3 | 0.0% |
| | | | | Nikkei 225 | Japan | 21,592 | 211 | 1.0% |
| | | | | STI | Singapore | 3,507 | -4 | -0.1% |
| | | | | SSE Comp. | China | 3,266 | -15 | -0.5% |
| | | | | NASDAQ Co | USA | 7,345 | -19 | -0.3% |
| | | | | NYSE Comp. | USA | 12,684 | 20 | 0.2% |

Today's News Cut

STANDBANKL: Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA" in the long term and "ST-2" in the short term along with a stable outlook in consideration of its audited financials up to December 31, 2017, unaudited financials up to March 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

ALARABANK: Buy Confirmation of a Sponsor Director

Mr. Nazmul Ahsan Khaled, one of the Sponsor Directors of the Company, has further reported that he has completed buying of 6,10,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

| Commodity Prices | | | | |
|------------------|--------|------------|---------|----------|
| Commodity | Latest | Change (%) | 52W-Low | 52W-High |
| Oil (\$/barrel) | 73.9 | -0.3% | 43.7 | 75.3 |
| Gold (\$/Ounce) | 1258.0 | 0.4% | 1204.0 | 1369.0 |

| Exchange Rates | | | | |
|----------------|------|-------|-------|------|
| USD | EURO | GBP | RUPEE | CAD |
| 83.4 | 97.2 | 110.2 | 1.2 | 61.6 |

*Considering current outstanding no. of shares; *Changes/return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and 2 category *Turnover includes block trade

Source: www.dsebd.org; www.bloomberg.com; www.finance.yahoo.com; http://money.cnn.com; https://fx-rate.net

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About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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