

BASL Daily Market Commentary

Tuesday, July 3, 2018

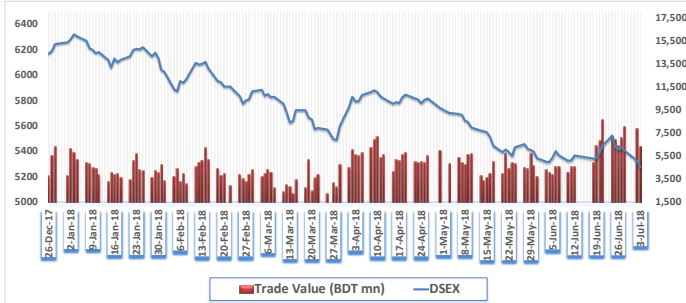
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



Today's Market View

The DSE broad Index- DSEX closed in red today. The benchmark index declined by 49.2 points or 0.9% and closed at 5273.2 points today. The blue-chip index DS30 and the shariah based index DSES closed in red closing to 1894.5 and 1236.5 respectively. Turnover stood at BDT 6279 million (USD 75.6 million), about -19.99% lower than the previous trading session's value. Most of the sectors witnessed bearish performance today. Ceramics sector (+3.6%) was the highest gainer, followed by Textiles (+0.4%) and Fuel & Power (+0.4%) respectively, whereas Jute (-4.9%) was the highest loser, followed by NBFIs (-2.1%) and Miscellaneous (-1.7%). UPGDCL (+4.4%) was the highest traded share with a turnover of BDT 367.3 million followed by RSRMSTEEL (+1.6%) and MONNOCERA (-6.7%) respectively. Textiles sector has highest turnover of 21.7% in the market. RAKCERAMIC (+9.9%) was the today's top gainer while STANCERAM (-9.8%) was the top loser today.

Last Six Months Market Movement



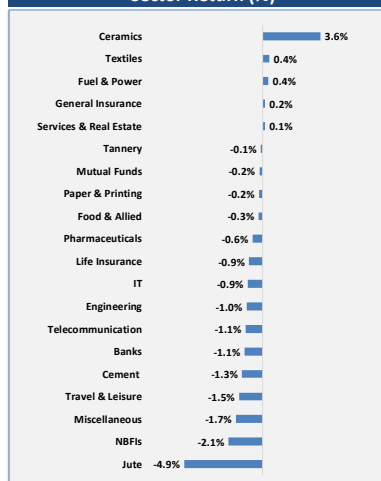
Market Summary

| Index | Today | Last day | Change | Change (%) | YTD Change (%) |
|-------------------|-----------|-----------|-----------------|------------|----------------|
| DSEX | 5273.2 | 5322.4 | -49.2 | -0.9% | -15.6% |
| DSES | 1236.5 | 1247.8 | -11.2 | -0.9% | -11.1% |
| DS30 | 1894.5 | 1915.8 | -21.3 | -1.1% | -17.0% |
| Total Scripts | | | | | |
| | 330 | 102 | 195 | 43 | |
| Market Indicators | | | | | |
| | Today | Last day | Today | Last day | |
| Market PE | 16.4 | 16.2 | Market RSI (14) | 36.24 | 39.81 |
| Market Statistics | | | | | |
| | Today | Last day | Change | Change (%) | |
| Market Cap | Mn BDT | 3,806,599 | 3,827,062 | (20,463) | -0.53% |
| | Mn USD | 45,863 | 46,109 | (247) | |
| Turnover | Mn BDT | 6,279 | 7,848 | (1,569) | -19.99% |
| | Mn USD | 75.6 | 94.5 | (18.9) | |
| Volume | Mn Shares | 128.5 | 164.2 | (35.7) | -22% |

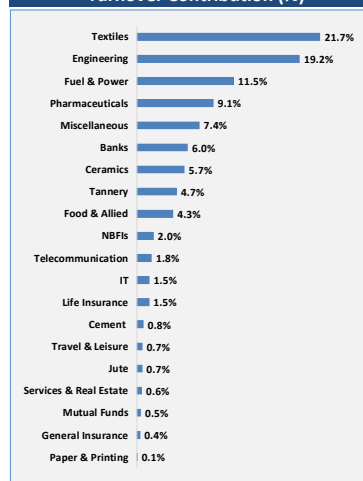
Sector Review

| Sector Index | No. of Company | Turnover (mn) | (%) of Total Turnover | Turnover Δ (%) | M.Cap (mn) | (%) of Total M.Cap | M.Cap Δ (%) | P/E (x) |
|------------------------|----------------|---------------|-----------------------|----------------|------------|--------------------|-------------|---------|
| Banks | 30 | 336.5 | 6.0% | 14.1% | 538,879 | 16.9% | -1.1% | 11.3 |
| Cement | 7 | 44.6 | 0.8% | -27.4% | 114,149 | 3.6% | -1.3% | 36.5 |
| Ceramics | 5 | 315.6 | 5.7% | -4.6% | 31,638 | 1.0% | 3.6% | 26.3 |
| Engineering | 35 | 1072.8 | 19.2% | -22.6% | 186,965 | 5.9% | -1.0% | 17.7 |
| Food & Allied | 18 | 239.6 | 4.3% | -41.3% | 271,964 | 8.5% | -0.3% | 20.2 |
| Fuel & Power | 18 | 639.1 | 11.5% | 11.8% | 404,117 | 12.7% | 0.4% | 13.4 |
| General Insurance | 35 | 21.9 | 0.4% | -29.3% | 36,889 | 1.2% | 0.2% | 9.7 |
| IT | 8 | 83.3 | 1.5% | -39.8% | 14,830 | 0.5% | -0.9% | 17.4 |
| Jute | 3 | 36.9 | 0.7% | -56.2% | 1,795 | 0.1% | -4.9% | 362.3 |
| Life Insurance | 12 | 82.1 | 1.5% | 33.7% | 47,451 | 1.5% | -0.9% | n/m |
| Miscellaneous | 12 | 413.8 | 7.4% | -29.1% | 76,073 | 2.4% | -1.7% | 19.0 |
| Mutual Funds | 36 | 26.9 | 0.5% | -23.5% | 40,348 | 1.3% | -0.2% | 11.8 |
| NBFIs | 23 | 111.4 | 2.0% | -40.8% | 199,198 | 6.3% | -2.1% | 16.5 |
| Paper & Printing | 2 | 4.2 | 0.1% | -28.5% | 2,001 | 0.1% | -0.2% | n/m |
| Pharmaceuticals | 28 | 505.7 | 9.1% | -41.2% | 506,407 | 15.9% | -0.6% | 18.4 |
| Services & Real Estate | 4 | 34.0 | 0.6% | -15.9% | 18,782 | 0.6% | 0.1% | 15.3 |
| Tannery | 6 | 263.6 | 4.7% | 23.2% | 26,354 | 0.8% | -0.1% | 24.1 |
| Telecommunication | 2 | 99.0 | 1.8% | 18.8% | 525,083 | 16.5% | -1.1% | 20.5 |
| Textiles | 48 | 1209.0 | 21.7% | -18.5% | 119,903 | 3.8% | 0.4% | 18.4 |
| Travel & Leisure | 4 | 37.3 | 0.7% | 4.9% | 21,181 | 0.7% | -1.5% | 28.1 |

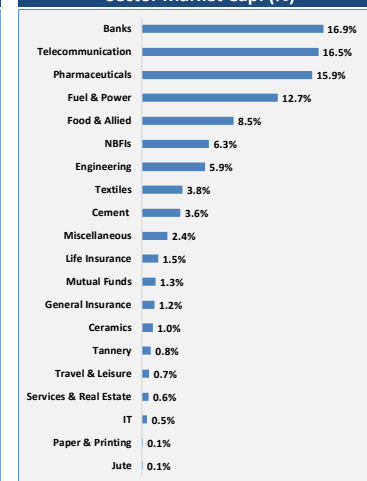
Sector Return (%)



Turnover Contribution (%)



Sector Market Cap. (%)



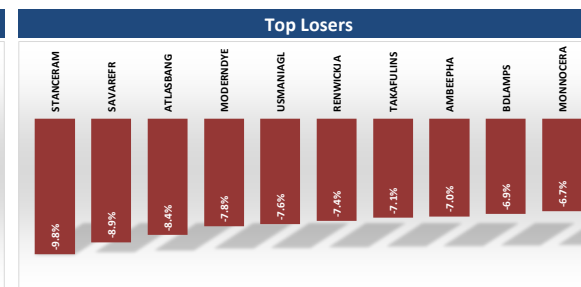
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| Most Active Stocks | | | | |
|--------------------|-------|------------|-------------------|-----------------|
| Scrip | Price | Change (%) | Turnover (BDT mn) | Turnover As (%) |
| UPGDCL | 283.4 | 4.4% | 367.3 | 6.1% |
| RSRMSTEEL | 68.3 | 1.6% | 233.4 | 3.8% |
| MONNOCERA | 289.8 | -6.7% | 201.5 | 3.3% |
| LEGACYFOOT | 90.7 | 9.5% | 174.4 | 2.9% |
| AZIZPIPES | 229.2 | 6.1% | 122.5 | 2.0% |
| DSSL | 23.4 | 9.3% | 121.2 | 2.0% |
| SHEPHERD | 31 | 5.4% | 119.3 | 2.0% |
| PTL | 51.6 | -2.1% | 106.9 | 1.8% |
| PHARMAID | 613.2 | -5.8% | 105.0 | 1.7% |
| BRACBANK | 65.6 | -3.1% | 101.7 | 1.7% |



| Market Leaders Composition | | | | |
|----------------------------|--------|------------|----------------------|--------------------|
| Scrip | Price | Change (%) | Market Cap. (BDT mn) | Market Cap. As (%) |
| GP | 376.7 | -1.1% | 508,658 | 16.0% |
| SQURPHARMA | 283.3 | -0.5% | 208,903 | 6.6% |
| BATBC | 3438.4 | 0.8% | 206,304 | 6.5% |
| UPGDCL | 283.4 | 4.4% | 113,144 | 3.5% |
| ICB | 140.5 | -3.4% | 93,356 | 2.9% |
| RENATA | 1259 | -0.4% | 88,169 | 2.8% |
| BRACBANK | 65.6 | -3.1% | 70,356 | 2.2% |
| LHBL | 54.2 | -1.5% | 62,946 | 2.0% |
| OLYMPIC | 211.2 | -3.7% | 42,227 | 1.3% |
| SUMITPOWER | 37 | -1.6% | 39,511 | 1.2% |

| Upcoming Record Date & AGM date for Dividends/Right Offerings | | | | Performances of World Stock Indices | | | | |
|---|-------------|-------------|----------|-------------------------------------|-----------|-------------|--------|------------|
| Scrip | Declaration | Record Date | AGM Date | Indices | Country | Index Value | Change | Change (%) |
| | | | | DJIA | USA | 24,682 | -45 | -0.2% |
| | | | | FTSE 100 | UK | 7,039 | -22 | -0.3% |
| | | | | SENSEX | India | 33,133 | -3 | 0.0% |
| | | | | Nikkei 225 | Japan | 21,592 | 211 | 1.0% |
| | | | | STI | Singapore | 3,507 | -4 | -0.1% |
| | | | | SSE Comp. | China | 3,266 | -15 | -0.5% |
| | | | | NASDAQ Co | USA | 7,345 | -19 | -0.3% |
| | | | | NYSE Comp. | USA | 12,684 | 20 | 0.2% |

Today's News Cut

UNITEDINS: Sale Confirmation of a Corporate Director

Camellia Duncan Foundation, one of the Corporate Directors of the Company, has further reported that it has completed its sale of 2,00,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

EBL: Address Change of Registered Office and Head Office

The Company has informed that the Registered Office and Head Office of the Company have been shifted to its new address at Corporate Head Office Building, 100 Gulshan Avenue, Gulshan, Dhaka - 1212.

| Comodity Prices | | | | |
|-----------------|--------|------------|---------|----------|
| Comodity | Latest | Change (%) | 52W-Low | 52W-High |
| Oil (\$/barrel) | 74.6 | 0.9% | 43.7 | 74.5 |
| Gold (\$/Ounce) | 1246.4 | 0.4% | 1204.0 | 1369.0 |

| Exchange Rates | | | | |
|----------------|------|-------|-------|------|
| USD | EURO | GBP | RUPEE | CAD |
| 83.4 | 97.3 | 110.0 | 1.2 | 61.7 |

*Considering current outstanding no. of shares; *Changes/return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

Source: www.dsebd.org, www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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