

BASL Daily Market Commentary

Thursday, August 20, 2026

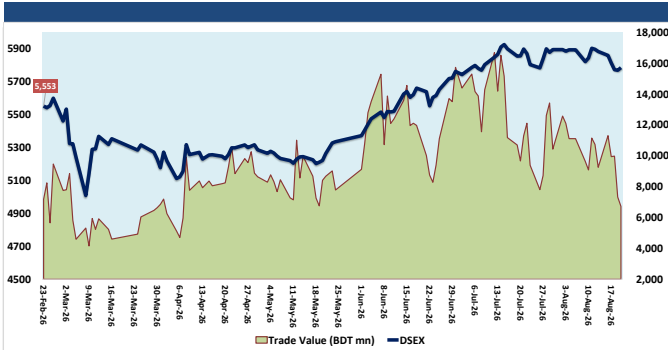
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Today's Market Snippet

The DSE broad Index DSEX has closed green today. The benchmark index has decreased by 16.4 points or 0.3% and closed at 5786.1 points today. The blue-chip index DS30 has closed in red by 0.4 or 0.0% to 2162.5 points but the shariah based index DSES has increased by 5.0 points or 0.4% to 1156.1 points respectively. Turnover has stood at BDT million 6,720(USD 55.05million), about 8.30% lower than that of the previous trading session's value. General Insurance (1.9%), IT (1.3%) and Mutual Funds (1.3%) were in the top gaining sectors where as NBFIs (-1.0%), Telecommunication (-0.5%) and Fuel & Power (-0.2%) were in the top losing sectors today. Textiles (22.6%) General Insurance (17.4) and Pharmaceuticals (10.8%) were the top three leading sectors based on turnover position. SHARPIND, TECHNODRUG and PTL were top three active stocks in the market. SHARPIND, SICL and SHYAMPSUG top three gainers while GBBPOWER, DOMINAGE and SOUTHEASTB are the top three losers today.



Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5786.1	5769.7	16.4	0.3%	10.6%
DSES	1156.1	1151.2	5.0	0.4%	-1.5%
DS30	2162.5	2163.0	-0.4	0.0%	11.5%

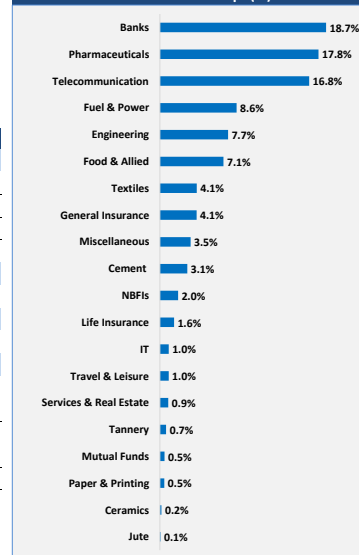
YTD= Year to the date

Advanced		Declined		Unchanged	
192		127		71	
Market Indicators	Today	Last day	Today	Last day	
Market PE	9.83	9.81	Market RSI (14)		44.91 42.40
Market Statistics		Today	Last day	Change	Change (%)
Market Cap	Mn BDT	7,038,123	7,014,075	24,048	0.34%
	Mn USD	57,658	57,461	197	
Turnover	Mn BDT	6,720	7,328	(608)	-8.30%
	Mn USD	55.05	60.0	(5.0)	
Volume	Mn Shares	224	248.1	(23.9)	-10%
Turnover Composition		Top 20 Cos.	Top 15 Cos.	Top 10 Cos.	Top 5 Cos.
Mn BDT		2,135	1,611	993	201
	%	31.8%	24.0%	14.8%	3.0%

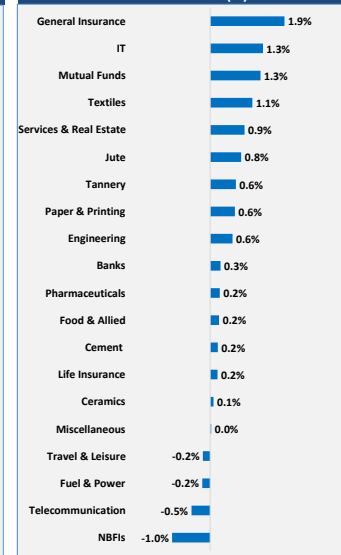
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	33	526.3	8.4%	1.8%	586,854	18.7%	0.3%	5.7
Cement	7	103.8	1.6%	52.7%	96,882	3.1%	0.2%	16.8
Ceramics	5	29.4	0.5%	-45.8%	5,497	0.2%	0.1%	97.0
Engineering	42	588.7	9.3%	-20.5%	240,782	7.7%	0.6%	11.5
Food & Allied	21	203.3	3.2%	-8.3%	224,468	7.1%	0.2%	18.9
Fuel & Power	23	188.0	3.0%	-18.7%	270,785	8.6%	-0.2%	6.1
General Insurance	42	1096.5	17.4%	17.0%	129,667	4.1%	1.9%	16.4
IT	11	168.0	2.7%	-3.5%	31,371	1.0%	1.3%	25.1
Jute	3	17.3	0.3%	-45.7%	2,376	0.1%	0.8%	29.2
Life Insurance	12	88.2	1.4%	-45.9%	50,080	1.6%	0.2%	n/m
Miscellaneous	15	307.4	4.9%	-20.9%	108,694	3.5%	0.0%	10.9
Mutual Funds	36	261.6	4.2%	-9.9%	16,352	0.5%	1.3%	7.9
NBFIs	23	208.0	3.3%	-35.4%	64,329	2.0%	-1.0%	12.4
Paper & Printing	6	44.4	0.7%	-50.4%	15,729	0.5%	0.6%	30.4
Pharmaceuticals	32	682.8	10.8%	-5.3%	559,929	17.8%	0.2%	10.0
Services & Real Estate	4	217.0	3.4%	-34.8%	29,645	0.9%	0.9%	18.2
Tannery	6	56.7	0.9%	6.2%	21,954	0.7%	0.6%	19.8
Telecommunication	3	55.6	0.9%	-22.5%	527,044	16.8%	-0.5%	12.8
Textiles	58	1422.0	22.6%	-9.3%	130,262	4.1%	1.1%	21.3
Travel & Leisure	4	32.3	0.5%	-25.9%	31,301	1.0%	-0.2%	20.5

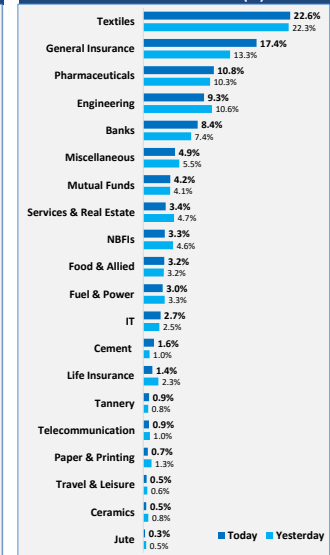
Sector Market Cap. (%)



Sector Return (%)



Turnover Contribution (%)



Most Active Stocks					Top Gainers				Top Losers			
Scrips	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)	Scrips	Price	Change (%)	Forward PE	Scrips	Price	Change (%)	Forward PE
SHARPIND	34.1	10.0%	200.5	3.2%	SHARPIND	34.1	10.0%	n/a	GBBPOWER	13.6	-9.3%	125
TECHNODRUG	47.1	5.1%	175.5	2.8%	SICL	40	9.9%	17.33	DOMINAGE	61.7	-4.8%	n/a
PTL	68.2	1.6%	161.9	2.6%	SHYAMPSUG	306.2	8.7%	n/a	SOUTHEASTB	11.1	-4.3%	3.54
SICL	40	9.9%	155.4	2.5%	ZEALBANGLA	203.2	8.5%	n/a	PREMIERLEA	2.3	-4.2%	n/a
RUNNERAUTO	52.2	-0.6%	150.2	2.4%	ALARABANK	18.5	6.9%	10.06	SAMATALETH	97.5	-4.1%	n/a
SOUTHEASTB	11.1	-4.3%	149.4	2.4%	YPL	23.2	5.5%	n/a	FAMILYTEX	2.6	-3.7%	n/a
ENVOYTEX	65.2	-0.2%	143.3	2.3%	PRIME1ICBA	6	5.3%	4.87	NORTHERN	107.7	-3.6%	n/a
IPDC	33.8	-2.0%	127.0	2.0%	TECHNODRUG	47.1	5.1%	28.47	CAPMBDBLMF	8.8	-3.3%	6.74
MALEKSPIN	49.3	-0.4%	120.2	1.9%	ORIONINFU	242.7	5.1%	122.01	HFL	15.4	-3.1%	n/a
RELIANCINS	115.8	2.6%	114.6	1.8%	AAMRANET	21.4	4.9%	19.87	REGENTTEX	6.7	-2.9%	n/a

Sector PE		Lowest PE Instruments					Highest PE Instruments				
		Scrips	PE	Price	Change	Turnover As (%)	Scrips	PE	Price	Change	Turnover As (%)
Banks	5.7	MALEKSPIN	9.19	49.3	-0.4%	0.3%	MONNOFABR	1657.50	22.3	0.9%	0.1%
Fuel & Power	6.1	SHAHJABANK	3.01	17.6	1.1%	0.6%	NAVANACNG	1605.00	21.2	-0.9%	0.0%
Mutual Funds	7.9	PADMAOIL	3.14	197.9	0.1%	0.6%	MONNOAGML	1491.62	340.7	0.8%	0.0%
Pharmaceuticals	10.0	SOUTHEASTB	3.37	11.1	-4.3%	0.4%	LEGACYFOOT	1342.50	73.0	2.0%	0.1%
Miscellaneous	10.9	NCCBANK	3.54	15.2	0.0%	0.5%	FUWANGCER	1162.50	15.7	1.3%	0.1%
Engineering	11.5	MPETROLEUM	3.65	211.0	0.3%	0.7%	DULAMIAACOT	778.50	212.0	2.1%	0.0%
NBFIs	12.4	PRIMEBANK	3.80	29.7	-0.3%	1.0%	BANGAS	664.00	132.7	-0.1%	0.0%
Telecommunication	12.8	EBL	4.19	24.0	0.4%	0.9%	IBP	645.00	17.3	0.6%	0.1%
General Insurance	16.4	PUBALIBANK	4.48	39.7	-0.8%	1.3%	ALLTEX	585.00	24.1	3.0%	0.0%
Cement	16.8	POWERGRID	4.56	38.5	-0.5%	1.0%	HAMI	558.21	156.2	-0.1%	0.0%
Services & Real Estate	18.2	BSRMLTD	4.65	98.8	1.8%	0.8%	DAFODILCOM	496.80	167.6	1.2%	0.2%
Food & Allied	18.9	UTTARABANK	4.69	21.1	0.0%	0.5%	DSHGARME	495.54	183.8	-0.6%	0.0%
Tannery	19.8	BANKASIA	4.73	17.4	0.0%	0.6%	VFSTDL	377.50	15.1	0.0%	0.0%
Travel & Leisure	20.5	BEACHHATCH	4.92	30.2	-0.3%	0.0%	RAK CERAMIC	299.00	30.1	0.7%	0.4%
Textiles	21.3	JAMUNAOIL	4.96	180.2	1.0%	0.6%	MONNOCERA	280.00	89.0	-0.7%	0.1%
IT	25.1										
Jute	29.2										
Paper & Printing	30.4										
Ceramics	97.0										

Market Leaders Composition					Upcoming Record Date & AGM date for Dividends/Right Offerings				Performances of World Stock Indices				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)	Scrip	Declaration	Record Date	AGM Date	Indices	Country	Index Value	Change	Change (%)
GP	247.5	-0.9%	334,199	9.6%	RUPALILIFE	12%	24.09.2026	20.08.2026	DJIA	USA	53,463	120	0.2%
SQURPHARMA	218.8	0.0%	193,955	5.6%	SANDHANINS	12%	29.09.2026	24.08.2026	FTSE 100	UK	10,711	952	0.0%
ROBI	31.3	0.3%	163,947	4.7%					SENSEX	India	77,562	652	0.9%
BATBC	241.5	0.3%	130,410	3.7%					Nikkei 225	Japan	66,278	952	1.5%
WALTONHIL	390	0.7%	118,142	3.4%					S&P 500	USA	7,708	16	0.2%
BRACBANK	62.8	0.0%	111,138	3.2%					NYSE Comp.	USA	26,331	41	0.2%
MARICO	2729.7	0.2%	85,986	2.5%									
UPGDCL	122.6	-0.4%	71,071	2.0%									
BERGERPBL	1501.5	0.1%	69,636	2.0%									
BXPHARMA	146.5	-0.3%	65,355	1.9%									

Today's News Cut					Exchange Rates				
USD	EURO	GBP	RUPEE	CAD					
122.1	142.6	166.1	2.7	88.4					

DGIC: Q2 Financials:
EPS was Tk. 0.35 for April-June 2026 as against Tk. 0.04 for April-June 2025; EPS was Tk. 0.49 for January-June 2026 as against Tk. 0.09 for January-June 2025. NOCFPS was Tk. 0.21 for January-June 2026 as against Tk. (0.14) for January-June 2025. NAV per share was Tk. 11.84 as on June 30, 2026 and Tk. 11.35 as on December 31, 2025

CAPMIBBLMF: Daily NAV:
On the close of operation on 19-Aug-2026, the Fund has reported Net Asset Value (NAV) of Tk. 8.18 per unit on the basis of current market price and Tk. 11.35 per unit on the basis of cost price against face value of Tk. 10.00 whereas total Net Assets of the Fund stood at Tk. 547,191,229.47 on the basis of current market price and Tk. 758,780,055.22 on the basis of cost price after considering all assets and liabilities of the Fund.

*Considering current outstanding no. of shares; *Changes/return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

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